

Terms

Capital employed	Capital employed represents shareholders' funds plus total borrowings	資金運用	資金運用乃代表股東資金加上借款總數
Cash contributed from all business	Cash inflow to CITIC Pacific Ltd. from all its subsidiary companies, associated companies and other investments	所有業務之現金貢獻	中信泰富有限公司來自所有附屬公司、聯營公司及其他投資之現金流入
Total debt	Short term and long term loans, notes and bonds	負債總額	短期及長期貸款、票據及債券
Net debt	Total debt less cash and bank deposits	淨負債	總負債減現金及銀行存款
Shareholders' equity	Shareholders' funds + unimpaired goodwill written off to reserves for accounting purposes	股東權益	股東資金 + 按會計所需之儲備中沒有減值之商譽撇銷
Total capital	Shareholders' equity + net debt	資本總額	股東權益 + 淨負債
EBITDA	Net Profit less interest expense, taxation, depreciation and amortisation	EBITDA	不包括利息支出、稅項、折舊及攤銷之淨溢利
Contribution	Net income from each business before amortisation of goodwill, and interest and overheads paid by CITIC Pacific Ltd.	溢利貢獻	未計公司之商譽攤銷，中信泰富有限公司利息及營運開支前來自各項業務之淨收益

Ratios

Earnings per share	= $\frac{\text{Profit attributable to shareholders}}{\text{Weighted average number of shares (by days) in issue for the year}}$	每股盈利	= $\frac{\text{股東應佔溢利}}{\text{年內已發行股份之加權平均股數(按日)}}$
Shareholders' equity per share	= $\frac{\text{Shareholders' equity}}{\text{Total issued and fully paid shares at end of the year}}$	每股股東權益	= $\frac{\text{股東權益}}{\text{年底已發行並繳足股份總數}}$
Leverage	= $\frac{\text{Net debt}}{\text{Total capital}}$	槓桿比率	= $\frac{\text{淨負債}}{\text{資本總額}}$
Cashflow per share	= $\frac{\text{Cash contributed from all business}}{\text{Total issued and fully paid shares at end of the year}}$	每股現金流量	= $\frac{\text{來自所有業務之現金貢獻}}{\text{年底已發行並繳足股份總數}}$
Interest cover	= $\frac{\text{EBITDA}}{\text{Interest expense}}$	利息倍數	= $\frac{\text{不包括利息支出、稅項、折舊及攤銷之淨溢利}}{\text{利息支出}}$