

CONTENTS

1. Important Notice	2
2. Basic Company Information	2
3. Key Financial Data And Indexes	4
4. Directors, Supervisors and Senior Management	5
5. Management Discussion and Analysis	5
6. Significant Events	9
7. Financial Report (Prepared in accordance with PRC Accounting Rules and Regulations) (Unaudited)	11
8. Financial Report (Prepared in accordance with accounting principles generally accepted in Hong Kong) (Unaudited)	36
9. Documents Available for Inspection	46

I. Important Notice

The board of directors of Nanjing Panda Electronics Company Limited (the “Company”) confirms that there are no misleading statements, or misrepresentation, or material omissions contained in this report. The board of directors accept joint and several responsibility for the truthfulness, accuracy and completeness of the contents of this report. The financial statements of the Company for the interim period were unaudited.