

Value Partners China Greenchip Fund Limited

(Incorporated as an exempted company in Cayman Islands with limited liability)

CONDENSED BALANCE SHEET

AS AT 30TH JUNE 2002

	<i>Note</i>	Unaudited 30th June 2002 HK\$
Available-for-sale securities	3(a)	283,845,945
Current assets		
Amounts due from brokers		53,942
Other accounts receivable		1,047,850
Bank balances		29,495,658
		<u>30,597,450</u>
Current liabilities		
Amounts due to brokers		511,122
Other creditors and accruals		5,019,472
		<u>5,530,594</u>
Net current assets		<u>25,066,856</u>
Net assets		<u>308,912,801</u>
Financed by:		
Share capital	6	3,070,000
Share premium		297,726,473
Reserves		8,116,328
		<u>308,912,801</u>
Shareholders' funds		<u>308,912,801</u>
Ordinary shares in issue		<u>30,700,000</u>
Net asset value per ordinary share		<u>10.06</u>
Approved by:		
Cheah Cheng Hye <i>Chairman</i>	Chung David Kuohsien <i>Director</i>	

The notes on pages 9 to 13 form an integral part of these condensed financial statements.