

The Board of Directors of Jiangxi Copper Company Limited (the “Company”) warrants that there are no false representation, misleading statement contained in or material omission from this interim report, and collectively and individually accept full responsibility for the truthfulness, accuracy and completeness of the information herein contained.

This interim report had been considered and approved by the directors of the Company (the “Directors”) at a meeting of the board of Directors (the “Board”). Ms. Qi Huaiying, Messrs. Liu Xinxi and Sun Chuanyao appointed other Director to attend and vote on behalf of them.

The interim results of the Company have not been audited.

1. Legal name of the Company in Chinese : 江西銅業股份有限公司
Legal name of the Company in English : Jiangxi Copper Company Limited
English abbreviation : JCCL
2. Stock Exchange Listings (A Shares) : Shanghai Stock Exchange
(H Shares) : The Stock Exchange of Hong Kong Limited
London Stock Exchange Limited (secondary listing)
Stock abbreviation : A Shares/H Shares: Jiangxi Copper
A Shares/H Shares: 600362/0358
3. Registered and office address: : 15 Yejin Avenue, Guixi City, Jiangxi, the PRC
Zip code : 335424
E-mail address : jcccl@jxcc.com
Website : <http://www.jxcc.com>
4. Legal representative : He Changming
5. Company secretary : Huang Dongfeng
Address : 15 Yejin Avenue, Guixi City, Jiangxi
Telephone : 701-3777735
Fax : 701-3777013
E-mail address : jcccl@jxcc.com
6. Name of newspapers for information : China Securities Daily,
dissemination : Hong Kong Economic Times,
The Standard (in English)
Website for information : <http://www.sse.com.cn>
dissemination : <http://www.hkex.com.hk>
Place available for inspection of : Secretarial Office of the Board of Directors of the
Annual Report : Company

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MAJOR FINANCIAL DATA AND INDICATORS

(1) Financial data and indicators prepared under IAS (unaudited)

Financial Summary

	For the six months ended 30 June	
	2002 RMB'000	2001 RMB'000
Turnover	1,561,675	1,860,697
Profit before tax	87,840	131,680
Profit for the period	72,780	131,556
Basic earnings per share	RMB0.0273	RMB0.0540

Asset Summary

	As at 30 June 2002 RMB'000	As at 31 December 2001 RMB'000
	Total assets	8,602,772
Total liabilities	3,896,542	3,764,065
Minority interests	60,650	694
Net assets	4,645,580	4,706,002
Net assets per share	RMB1.744	RMB1.766

(2) Financial data and indicators prepared under PRC GAAP (unaudited)

	For the six months ended 30 June	
	2002 RMB'000	2001 RMB'000
Net profit	72,280	131,556
Net profit less non-regular profit and loss (Note)	79,453	108,695
Earnings per share	RMB0.0271	RMB0.0540
Net cash flow per share from operating activities	RMB0.150	RMB0.163
Ratio of net asset earning (fully diluted)	1.56%	3.26%
Ratio of net asset earning after deducting non-regular profit and loss (weighted average)	1.73%	2.74%

	As at 30 June 2002 RMB'000	As at 31 December 2001 RMB'000
	Shareholders' interests (excluding minority interest)	4,645,080
Net assets per share	RMB1.744	RMB1.716
Adjusted net assets per share	RMB1.711	RMB1.707

MAJOR FINANCIAL DATA AND INDICATORS

Note: The amounts after deducting extraordinary profit and loss items

Items	For the six months ended 30 June	
	2002 RMB'000	2001 RMB'000
1. Earning from subsidy	—	98
2. (Loss) gain on disposal of asset	(7,173)	2,471
3. Addition of total profit from estimated accounting changes	—	20,292

(3) Difference between financial statements prepared under IAS and PRC GAAP

The financial statements of the Company prepared under PRC GAAP are difference from those prepared under IAS. As at 30 June 2002, net profit and net assets for the period were RMB72,280,000 and RMB4,645,080,000 respectively according to PRC GAAP. These figures can be reconciled to that under IAS as follows:

	Net profit for the six months ended 30 June 2002 RMB'000 (unaudited)	Net assets as at 30 June 2002 RMB'000 (unaudited)
Per PRC GAAP	72,280	4,645,080
Adjustment according to IAS:		
— Interest income from short term debenture investment which is recognised as income under IAS	500	500
Per IAS	<u>72,780</u>	<u>4,645,580</u>

Difference in classification of items of the financial statements under IAS and PRC GAAP was attributable to divergency in certain items in the respective condensed financial statements prepared between the two accounting standards.