

## Interim Report 2002

### III. Changes of share capital structure and major shareholders

(1) Changes of share capital structure

On 17 May 2002, the Company issued 350,000,000 A shares (“A Share Issue”) in the PRC for the first time.

Items	Before A Share Issue	Increase or decrease as a result of A Share Issue	After A Share Issue
1. Unlisted promoter shares:			
State-owned legal person shares	1,680,000,000		<b>1,680,000,000</b>
Sub-total:	1,680,000,000		<b>1,680,000,000</b>
2. Listed shares:			
Domestic listed A shares	0	+350,000,000	<b>350,000,000</b>
Overseas listed H shares	1,296,000,000		<b>1,296,000,000</b>
Sub-total:	1,296,000,000	+350,000,000	<b>1,646,000,000</b>
3. Total number of shares	<u>2,976,000,000</u>	<u>+350,000,000</u>	<u><b>3,326,000,000</b></u>

(2) Information of shareholders

1. As at 30 June 2002, the total number of shareholders of the Company is 77,610, of which 1,735 are holders of H shares.

2. The top 10 shareholders of the Company:

Name	Shares	Percentage(%)
China Shipping (Group) Company	1,680,000,000	50.51
HKSCC Nominees Limited	1,244,554,299	37.42
Guotai Jinying Asset Management Company Limited	6,501,400	0.2
Zhong Lu Industry Company Limited	3,013,000	0.09
Chang Cheng Securities Company Limited	2,429,800	0.07
CHIK SAU KAM	2,400,000	0.07
Pan Junquan	2,101,319	0.06
HSBC Nominees (Hong Kong) Limited A/C	2,054,000	0.06
Zhou Xiaojiang	2,033,540	0.06
Shi Youqun	1,700,000	0.05

1. HKSCC Nominees Limited, the second largest shareholder of the Company, is a private company, and acts as a nominee to hold shares owned by other companies or individuals.
2. China Shipping (Group) Company, being PRC domestic corporate shareholder, holds over 5 per cent. of interests of the Company. For the six months ended 30 June 2002, shares held by China Shipping (Group) Company have not changed, and have not been mortgaged, locked up or placed on trust.
3. As far as the directors of the Company are aware, the above shareholders are not associated with each other.