

SHARE CAPITAL STRUCTURE

As of June 30, 2002, the issued share capital which were fully paid or credited as fully paid was 10,499.9 million shares, with par value of RMB1 per share. The share capital structure of the Company as of June 30, 2002 was as follows:

Type of Shares	Number of Shares As of June 30, 2002 (million shares)	Percentage to total issued shares (%) As of June 30, 2002
State-owned Shares	7,750.0	73.8
Foreign invested shares (H shares and American Depositary shares)	<u>2,749.9</u>	<u>26.2</u>
Total	<u><u>10,499.9</u></u>	<u><u>100</u></u>