

Condensed Consolidated Cash Flow Statement

for the six months ended 30th September, 2002

	Unaudited	
	Six months ended	
	30th September,	
	2002	Restated
	2001	
	<u>HK\$'000</u>	<u>HK\$'000</u>
NET CASH (OUTFLOW)/INFLOW FROM OPERATING ACTIVITIES	(18,745)	4,386
NET CASH GENERATED FROM/(USED IN) INVESTING ACTIVITIES	219	(2,032)
NET CASH GENERATED FROM FINANCING ACTIVITIES	<u>3,077</u>	<u>60,000</u>
(DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	(15,449)	62,354
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	(33,202)	(139,950)
EFFECT OF FOREIGN EXCHANGE RATE CHANGES	<u>9</u>	<u>—</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	<u>(48,642)</u>	<u>(77,596)</u>
<i>ANALYSIS OF THE BALANCES OF CASH AND CASH EQUIVALENTS</i>		
BANK BALANCES AND CASH	28,421	33,461
BANK LOANS AND OVERDRAFTS	<u>(80,138)</u>	<u>(111,057)</u>
	(51,717)	(77,596)
LESS: BANK LOANS WITH MATURITY OVER THREE MONTHS	<u>3,075</u>	<u>—</u>
	<u>(48,642)</u>	<u>(77,596)</u>