

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that an annual general meeting of the members of Neo-Tech Global Limited (the “**Company**”) will be held at Unit 1908-09, 19th Floor, Office Tower, Convention Plaza, No. 1 Harbour Road, Wanchai, Hong Kong on 12 December 2002, at 10:00 a.m. for the following purposes:

1. To receive and consider the Audited Consolidated Financial Statements and the Reports of the Directors and of the Auditors for the year ended 30 April 2002;
2. To re-elect Directors, to fix the maximum number of Directors, to authorise the Board of Directors to appoint additional Directors up to the maximum number determined and to authorise the Board of Directors to fix Directors’ remuneration; and
3. To re-appoint Auditors and to authorise the Board of Directors to fix Auditors’ remuneration.

By Order of the Board

Lai Leong

Chairman

Hong Kong, 25 October 2002

Notes:

- (a) The Register of Members of the Company will be closed from 9 December 2002 to 11 December 2002 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for attending the Company’s forthcoming annual general meeting to be held on 12 December 2002, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Share Registrar in Hong Kong, Secretaries Limited at 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong for registration not later than 4:00 p.m. on Friday, 6 December 2002.
- (b) A member of the Company, who is the holder of two or more shares, entitled to attend and vote at the Meeting may appoint more than one proxy to represent him/her and vote on his/her behalf. A proxy need not be a member of the Company. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
- (c) The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority, must be lodged with the Company’s Share Registrar in Hong Kong, Secretaries Limited, 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong not less than 48 hours before the time fixed for holding the Meeting.