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*You should rely only on the information contained in this prospectus to make your investment decision. The Company has not authorised anyone to provide you with information that is different from what is contained in this prospectus. Any information or representation not made in this prospectus must not be relied on by you as having been authorised by the Company, Dao Heng Securities, the Investment Manager, the Interim Investment Manager, the Underwriters, the respective directors of any of them, or any other persons involved in the Share Offer.*

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