

**1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus registered by the Registrar of Companies in Hong Kong were copies of the **WHITE**, **YELLOW** and **PINK** application forms, the written consents referred to in the paragraph headed “Consents of experts” in the section headed “Other information” in Appendix V to this prospectus, a statement of adjustments prepared by Ernst & Young in arriving at the figures set out in their accountants’ report, copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business of the Group” in Appendix V to this prospectus and a statement of the name, description and address of the Vendor.

**2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of So Keung Yip & Sin (*in association with Perkins Coie LLP*) at 17th Floor, Standard Chartered Bank Building, 4 Des Voeux Road Central, Hong Kong, during normal business hours up to and including 8th April, 2002:

- (a) the memorandum of association of the Company and the Articles;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set forth in Appendix I to this prospectus and the related statement of adjustments;
- (c) such audited financial statements as have been prepared for the companies comprising the Group for each of the three years ended 31st March, 2001 and the seven months ended 31st October, 2001 or for the period from their respective dates of incorporation to 31st October, 2001, where it is shorter;
- (d) the letters relating to the profit forecast, the texts of which are set out in Appendix II to this prospectus;
- (e) the letter, summary of values and valuation certificate relating to the property interests of the Group prepared by LCH (Asia-Pacific) Surveyors Limited, the texts of which are set forth in Appendix III to this prospectus;
- (f) the Companies Law;
- (g) the letter prepared by Conyers Dill & Pearman, Cayman summarising certain aspects of Cayman Islands company law referred to in Appendix IV to this prospectus;
- (h) the letter prepared by Conyers Dill & Pearman, Cayman in respect of the liability of the estate duty of the Group in the Cayman Islands;
- (i) the letter prepared by Conyers Dill & Pearman in respect of the liability of the estate duty of the Group in BVI;
- (j) the PRC legal opinion referred to in Appendix III to this prospectus;

- (k) the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business of the Group” in Appendix V to this prospectus;
- (l) the director’s service agreements referred to in the section headed “Further information about the Directors, management, staff, substantial shareholders and experts” in Appendix V to this prospectus;
- (m) the rules of the Share Option Scheme;
- (n) the written consents referred to under the heading “Consents of experts” in the section headed “Other information” in Appendix V to this prospectus; and
- (o) statement of name, description and address of the Vendor.