## SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following completion of the New Issue, the following Shareholders will be directly or indirectly interested in 10% or more of the then issued Shares for the purposes of the SDI Ordinance:

Name	Number of Shares	Percentage of issued Shares
Typical Success Limited*	15,000,000	25%
Endless Wealth Limited**	15,000,000	25%

<sup>\*</sup> Wholly-owned and controlled by Mr. Tsang Cheuk Lau, the chairman and one of the five executive directors of Upbest Group Limited.

Note: Typical Success Limited and Endless Wealth Limited are neither connected parties to each other nor party acting in concert.

<sup>\*\*</sup> Wholly-owned and controlled by Mr. Chin Melvyn Michael, a third party independent to the Investment Manager.