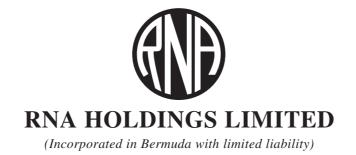
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DELAY IN PUBLICATION OF FINAL RESULTS FOR THE YEAR ENDED 30TH APRIL 2002

The board of directors of the Company announces that the release of the audited consolidated final results for the year ended 30th April 2002, which is required to release on or before 31st August 2002 in accordance with paragraphs 8(1) and 11(1) of the Listing Agreement, will be postponed to on or before 30th November 2002.

Shareholders and investing public are advised to exercise caution when dealing in the securities of the Company.

The board of directors of RNA Holdings Limited (the "Company"), together with its subsidiaries, (collectively the "Group") announces that more time is required to finalise the audited final results of the Group for the year ended 30th April 2002. Due to the change of auditors of the Company, the audited consolidated financial statements for the year ended 30th April 2001 were completed in late March 2002 and the Annual Report 2001 was despatched on 8th April 2002. Thereafter, the Group put in its best effort to expedite the publication of its interim results for the six months ended 31st October 2001, which was finalised and the Group's interim report was despatched to the shareholders in June 2002. This resulted in late commencement of the preparation work for the Group's consolidated final accounts and insufficient time for the Company to complete and finalise the Group's audited final results for the year ended 30th April 2002 on or before 31st August 2002. The unaudited consolidated final accounts are expected to be finalised and announced on or before 20th September 2002. Meanwhile, the audit of the Group's final results for the year ended 30th April 2002 will commence in early September 2002, which includes, among other audit procedures, the review of the business transactions and physical visits in connection with the jewellery retail network as held by a number of investment vehicles of the Group's associates consisting of over 150 retail outlets located throughout various cities in the People's Republic of China. Therefore, the release of the Group's audited final results for the year ended 30th April 2002 will be postponed to on or before 30th November 2002. The directors, after consultation with the auditors, confirmed that the said postponed date of 30th November 2002 is realistic and achievable.

The delay in the publication of the final results constitutes a breach of paragraphs 8(1) and 11(1) of the Listing Agreement. The Stock Exchange of Hong Kong Limited (the "Stock Exchange") reserves its rights to take appropriate action against the Company and/or its directors.

Each director of the Company is aware of and will comply with Rule A3 of Appendix 10 of the Rules Governing the Listing of Securities on the Stock Exchange. The directors of the Company have confirmed that they have not dealt in any of the securities of the Company one month before the date of this announcement. The directors of the Company have given their undertakings to the Stock Exchange that they will not deal in the securities of the Company until the Group's audited final results for the year ended 30th April 2002 are released and published.

Shareholders and investing public are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board **RNA Holdings Limited Chan Fat Chu, Raymond** *Chairman*

Hong Kong, 30th August 2002

Please also refer to the published version of this announcement in The Standard.