

# CAFÉ DE CORAL HOLDINGS LIMITED

(Incorporated in Bermuda with Limited Liability)

## 大家樂集團有限公司

### CONSOLIDATED CASH FLOW STATEMENT (UNAUDITED)

	Six months ended 30th September			
	2002		2001	
	HK\$'000	HK\$'000	HK\$'000	HK\$'000
			(Note 15)	(Note 15)
<b>Cash flows from operating activities</b>				
Profit before taxation	<b>143,056</b>		139,393	
Interest expense	<b>8,751</b>		12,821	
Interest income	<b>(13,560)</b>		(18,972)	
Depreciation of fixed assets	<b>60,268</b>		58,825	
Net gain on disposals of fixed assets other than investment property	<b>(8,341)</b>		(13,150)	
Net gain on disposal of an investment property	<b>(554)</b>		–	
Amortization of trademark	<b>1,352</b>		1,352	
Share of results of an associate	<b>(288)</b>		(689)	
Share of results of jointly controlled entities	<b>2,476</b>		(1,311)	
Provision for impairment in value of investments	<b>12,174</b>		–	
Unrealized loss of short-term investments	<b>4,243</b>		2,981	
Gain on disposals of other investments	<b>(1)</b>		(1)	
Gain on disposals of short-term investments	<b>(25)</b>		(949)	
Operating profit before working capital changes	<b>209,551</b>		180,300	
Increase in stocks	<b>(3,144)</b>		(5,762)	
Increase in prepayments and deposits	<b>(2,110)</b>		(26,063)	
Decrease (Increase) in trade and other debtors	<b>2,218</b>		(7,798)	
Increase in trade creditors	<b>2,927</b>		5,554	
Increase in other creditors and accrued liabilities	<b>20,856</b>		93,805	
Cash generated from operations	<b>230,298</b>		240,036	
Hong Kong profits tax paid	<b>(9,923)</b>		(8,953)	
Overseas profits tax paid	<b>–</b>		(142)	
Net cash from operating activities		<b>220,375</b>		230,941

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### CONSOLIDATED CASH FLOW STATEMENT (UNAUDITED) (CONT'D)

	Six months ended 30th September			
	2002		2001	
	HK\$'000	HK\$'000	HK\$'000 (Note 15)	HK\$'000 (Note 15)
<b>Cash flows from investing activities</b>				
Proceeds from disposals of fixed assets	<b>17,077</b>		33,918	
Additions of fixed assets	<b>(65,196)</b>		(112,960)	
Proceeds from disposals of other investments	<b>3</b>		14	
Proceeds from redemption of held-to-maturity investments	<b>3,892</b>		–	
Proceeds from disposals of short-term investments	<b>4,023</b>		33,533	
Purchase of held-to-maturity investments	<b>(50,807)</b>		–	
Purchase of short-term investments	<b>(15,901)</b>		(39,862)	
Increase in short-term bank deposits with maturity more than three months	<b>–</b>		(200,000)	
Interest received	<b>13,560</b>		18,972	
Dividend received from an associate	<b>120</b>		1,120	
Advance to a jointly controlled entity	<b>(3,901)</b>		–	
Investment in a jointly controlled entity	<b>(944)</b>		–	
Net cash used in investing activities		<b>(98,074)</b>		(265,265)
<b>Cash flows from financing activities</b>				
Net proceeds from issue of shares on exercise of share options	<b>223</b>		2,573	
Payment for repurchase of shares	<b>–</b>		(6,492)	
Proceeds from bank borrowings	<b>325,000</b>		360,000	
Repayment of bank borrowings	<b>(495,000)</b>		(270,693)	
Interest paid	<b>(8,751)</b>		(12,821)	
Dividends paid	<b>(93,336)</b>		(82,479)	
Net cash used in financing activities		<b>(271,864)</b>		(9,912)
Decrease in cash and cash equivalents		<b>(149,563)</b>		(44,236)
Effect of foreign exchange rate changes		<b>2</b>		(3)
Cash and cash equivalents, beginning of period		<b>650,981</b>		681,313
Cash and cash equivalents, end of period		<b>501,420</b>		637,074