

Notice of Annual General Meeting

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NOTICE IS HEREBY GIVEN that the Annual General Meeting of Unity Investments Holdings Limited (the "Company") will be held at Rondo, Minuet, Romanze, Level 2, Rosedale on the Park, 8 Shelter Street, Causeway Bay, Hong Kong at 9:00 a.m. on 2nd May 2003 at to transact the following ordinary business:

1. To receive and consider the consolidated audited accounts of the Company and its subsidiaries and the Reports of the Directors and Auditors for the year ended 31st December 2002.
2. To re-elect Directors and to authorize the Board of Directors to fix Directors' remuneration.
3. To appoint Auditors for the ensuing year and to authorize the Board Directors to fix their remuneration.

By Order of the Board
Alice CHOI
Secretary

Hong Kong, 28th March 2003

Notes:

- (a) A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him/her. A proxy need not be a member.
- (b) A form of proxy and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority (if any) must be deposited at Tengis Limited, the Company's share registrars and transfer office in Hong Kong, at 28/F., BEA Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not less than 48 hours before the time fixed for holding the Meeting or any adjournment thereof.