

Company Profile

(1) Name of Company in Chinese:	江蘇寧滬高速公路股份有限公司
Name of Company in English:	Jiangsu Expressway Company Limited
Abbreviation of Chinese name:	寧滬高速
Abbreviation of English name:	Jiangsu Expressway
(2) Legal Representative:	Shen Chang Quan
(3) Secretary to the Board of Directors:	Yau Yong Jia
Telephone:	8625-4469332
Securities Officers:	Jiang Tao, Lou Qing, Bian Qing Mei
Telephone:	8625-4200999-4706, 4705
Fax :	8625-4466643
E-mail Address :	dms@jsexpressway.com
Correspondence Address :	Jiangsu Communications Building, 69 Shigu Road, Nanjing, Jiangsu, the PRC
(4) Registered Address of the Company:	Jiangsu Communications Building, 69 Shigu Road, Nanjing, Jiangsu, the PRC
Office Address of the Company:	Jiangsu Communications Building, 69 Shigu Road, Nanjing, Jiangsu, the PRC
Postcode:	210004
Website of the Company:	http://www.jsexpressway.com
E-mail Address:	nhgs@public1.ptt.js.cn

- (5) Newspapers Designated for Regular Announcements: Shanghai Securities, China Securities
South China Morning Post, Hong Kong Economic Times
- Website Designated for Regular Announcement: <http://www.sse.com.cn>
- Regular Reports Available at: Shanghai Stock Exchange
528 Pudong South Road, Shanghai City
- Hong Kong Registrars Limited
19/F Hopewell Centre
183 Queen's Road East
Hong Kong
- Jiangsu Communications Building,
69 Shigu Road, Nanjing, Jiangsu, the PRC
- (6) Places where the Company's Shares are Listed: Shanghai Stock Exchange
The Stock Exchange of Hong Kong Limited
United States
- Stock Name of A Shares : 寧滬高速
- Stock Code of A Shares : 600377
- Stock Name of H Shares : Jiangsu Expressway
- Stock Code of H Shares : 0177
- Stock Name of ADR: JEXWW
- Security United Code: 477373104
- (7) Registration Date of the Company: 1st August 1992
- City and Province where the Company was Registered: Nanjing City, Jiangsu Province
- Corporate Business License Number of Corporate Legal Representative: 3200001100976
- Registration No. of Taxation: 320003134762764

Company Profile

(8) Auditors:

Domestic Auditor: PricewaterhouseCoopers Zhong Tian CPAs Co., Ltd.

Office Address: 19/F Shui On Plaza
333 Huaihai Zhong Road
Shanghai, the PRC

International Auditor: PricewaterhouseCoopers

Office Address: 21/F Edinburgh Tower
15 Queen's Road Central
Landmark, Central
Hong Kong

(9) Legal Advisor

Domestic Legal Advisor: Jiangsu New Century Tongren Law Office

Address: 5/F, 26 Beijing West Road, Nanjing

Legal Advisor (Hong Kong): Richards Butler

Address: 20/F, Alexandra House
16-20 Chater Road, Central, Hong Kong

(10) Share Registrar and Transfer Office:

Domestic Share Registrar
and Transfer Office: China Securities Depository & Clearing
Corporation Limited, Shanghai Branch
China Insurance Building
166 East Lujiazui Road
Pudong New District, Shanghai

Overseas Share Registrar and
Transfer Office: Hong Kong Registrars Limited
19/F, Hopewell Centre
183 Queen's Road East
Hong Kong

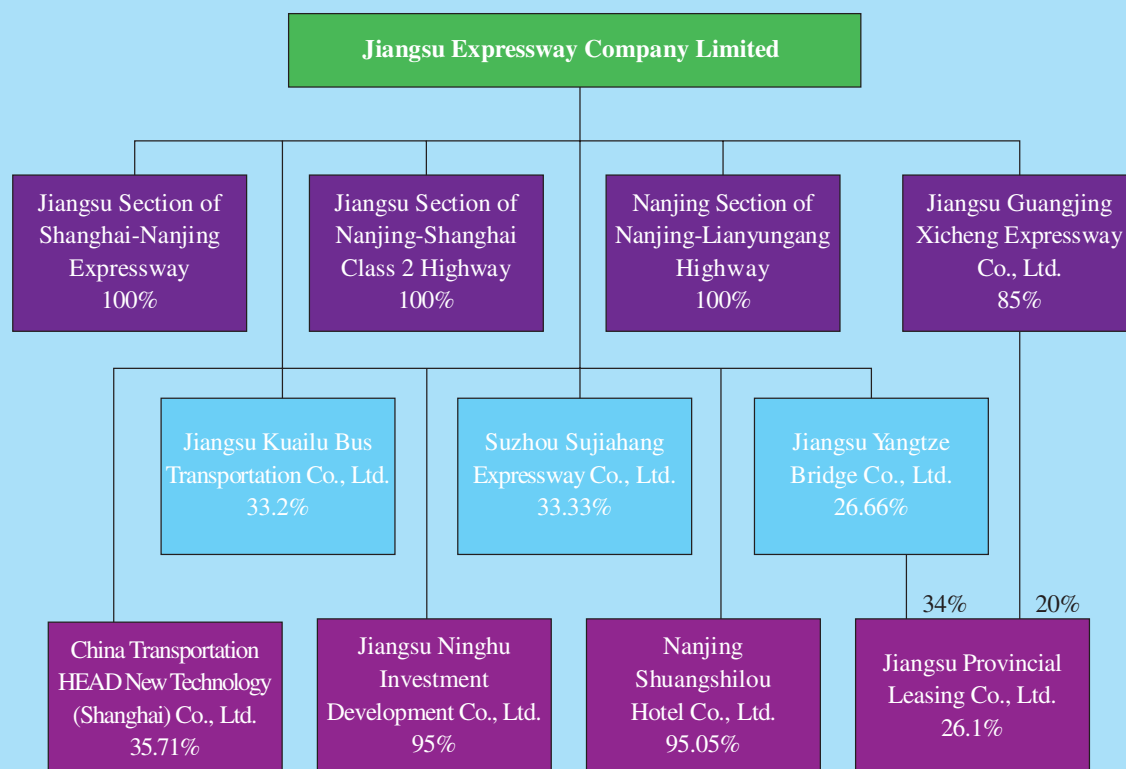
(11) The Company:

Jiangsu Expressway Company Limited (the “Company”) was incorporated as a joint stock limited company on 1st August 1992 in Jiangsu Province of the People’s Republic of China. The Company is principally engaged in the investment, construction, operation and management of the Jiangsu section of Shanghai-Nanjing Expressway (“Shanghai-Nanjing Express”) and related toll expressways within Jiangsu Province. It also provides passenger transport and other ancillary services along these expressways (including refueling, catering, retailing, car repair, advertising and accommodation).

The Company is the only listed company in Jiangsu’s transport and infrastructure industry. On 27th June 1997, the Company’s H shares became listed on The Stock Exchange of Hong Kong Limited (“Hong Kong Stock Exchange”). On 16th January 2001, the Company’s A shares became listed on Shanghai Stock Exchange (“Shanghai Stock Exchange”).

The Company established Sponsored Level I American Depositary Receipt Programme (“ADR”) on 31st December 2002, trading in the over-the-counter market in the United States.

The Group’s Organisation:



The Company, Jiangsu Guangjing Xicheng Expressway Co., Ltd. (“Guangjing Xicheng”), Nanjing Shuangshilou Hotel Co., Ltd. (“Shuangshilou”) and Jiangsu Ninghu Investment Development Co., Limited. (“Investment Co.”) are collectively referred to as the “Group”.