

Yanzhou Coal Mining Company Limited (the "Company") is located in Shandong province, China.



Sales network

- The Company is engaged in underground mining, coal preparation, and sale and railway transportation service of coal.
- The coal products of the Company are prime quality, low-sulphur coal, which is suitable for thermal coal for power generation, coking coal for metallurgical production and PCI coal.
- The customers of the Company are mainly from Japan, South Korea, Eastern China and Taiwan.

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- In 2002, the Company:
  - produced 38.43 million tonnes of raw coal, making it the largest coal producer in Eastern China;
  - sold 35.05 million tonnes of coal with an export volume of 14.47million tonnes, making it one of the largest coal exporters in China;
  - generating a net profit of RMB1,222 million, making it the most profitable coal producer in China.
- successfully listed in New York, Hong Kong and Shanghai stock market in 1998.
- successfully issued 100 million new A shares and 170 million new H shares in 2001.
- acquired Jining II coal mine, Jining III coal mine and special purpose coal transportation railway assets (the "Railway Assets") in 1998, 2001 and 2002, respectively.
- No. 6 of the top 50 listed companies as rated by *Listed Companies*.
- No.50 of the top 100 listed companies in China in 2002 as selected by *Fortune (Chinese Edition)*
- Yanzhou Coal was rated as "Best-selling Brand in China in 2002" by Market Investigation and Assessment Center of China.
- the Railway Assets acquired by the Company in 2002 contributed a net profit of RMB131.8 million to the Company and reduced the connected transactions with Yankuang Group Corporation Limited (the "Parent Company").
- the long-wall top coal caving technology used by the Company won the First Class National Science Technology Advance Award in China, and was granted patent rights in China, Australia and other countries.



Coal Transportation Trains



Long-wall Top Caving Technology