

Value Partners China Greenchip Fund Limited

(Incorporated as an exempted company in Cayman Islands with limited liability)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company will be held at Rooms 1806-8, Tower II, Lippo Centre, 89 Queensway, Admiralty, Hong Kong on 30th May 2003 at 3:00 p.m. for the purposes of transacting the following business:

1. To receive and consider the Report of Directors and Auditors and the audited financial statements for the period from 16th January 2002 (date of incorporation) to 31st December 2002.
2. To re-elect Directors and to authorise the Board of Directors to fix their remuneration for the ensuing year.
3. To re-appoint the Auditors and to authorise the Board of Directors to fix their remuneration.

By Order of the Board
Lee Eric Chin Hung
Company Secretary

Hong Kong, 4th April 2003

Notes:

- (1) A member of the Company entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend and vote on his behalf. A proxy need not be a member of the Company.
- (2) To be valid, a form of proxy, together with power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, must be lodged with the Company's branch share registrar in Hong Kong, Tengis Limited, at Ground Floor, BEA Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or at any adjourned meeting thereof. Completion and return of the form of proxy will not preclude members from attending the meeting and voting in person.