

股東週年大會通告

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Tristate Holdings Limited will be held at Room 5A, 5/F., 66-72 Lei Muk Road, Kwai Chung, New Territories, Hong Kong at 11:00 a.m. on Monday, 26th May 2003 for the following purposes:

1. To receive and consider the Reports of the Directors and Auditors and the Statement of Accounts for the year ended 31st December 2002.
2. To consider and declare a final dividend in respect of the year ended 31st December 2002.
3. To re-elect retiring Directors and to ratify the aggregate remuneration paid to all the Directors for the year ended 31st December 2002.
4. To appoint Messrs. PricewaterhouseCoopers, who were appointed as auditors by the Directors to fill the casual vacancy occasioned by the resignation of Arthur Andersen & Co., to be the auditors and hold office until the conclusion of the next Annual General Meeting at a fee to be determined by the Directors.
5. As special business to consider and, if thought fit, pass with or without amendments, the following resolutions as Ordinary Resolutions:

ORDINARY RESOLUTIONS

(A) "THAT-

- (a) subject to paragraph (b) of this Resolution, the exercise by the Directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to repurchase ordinary shares of HK\$0.10 each in the capital of the Company in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and of any other stock exchange as amended from time to time, be and is hereby generally and unconditionally approved;
- (b) the aggregate nominal amount of shares in the capital of the Company to be repurchased by the Company pursuant to the approval in paragraph (a) of this Resolution above shall not exceed 10 percent of the aggregate nominal amount of the share capital of the Company in issue at the date of this Resolution, and the said approval shall be limited accordingly; and
- (c) for the purposes of this Resolution, "Relevant Period" means the period from the passing of this Resolution until whichever is the earlier of:
 - (i) the conclusion of the next annual general meeting of the Company;
 - (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Bye-Laws of the Company or any applicable law to be held; and
 - (iii) the revocation or variation of the authority given under this Resolution by an ordinary resolution of the shareholders of the Company in general meeting."

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(B) **“THAT–**

- (a) subject to paragraph (c) of this Resolution, the exercise by the Directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue or deal with additional shares in the capital of the Company and to make or grant offers, agreements and options which might require the exercise of such powers be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) of this Resolution shall authorize the Directors of the Company during the Relevant Period to make or grant offers, agreements and options which might require the exercise of such powers after the end of the Relevant Period;
- (c) the aggregate nominal amount of shares in the capital of the Company allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) and issued by the Directors of the Company pursuant to the approval given in paragraph (a) of this Resolution, otherwise than pursuant to (i) a Rights Issue (as hereinafter defined), (ii) the exercise of the subscription rights attaching to any warrants of the Company, (iii) any share option scheme or similar arrangement for the time being adopted for the grant or issue to employees of the Company and/or any of its subsidiaries of shares or rights to acquire shares in the capital of the Company, or (iv) any existing specific authority, shall not exceed 20 percent of the aggregate nominal amount of the share capital of the Company in issue at the date of this Resolution and the said approval shall be limited accordingly; and
- (d) for the purposes of this Resolution:

“Relevant Period” means the period from the passing of this Resolution until whichever is the earlier of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Bye-Laws of the Company or any applicable law to be held; and
- (iii) the revocation or variation of the authority given under this Resolution by an ordinary resolution of the shareholders of the Company in general meeting.

“Rights Issue” means an offer of shares in the Company open for a period fixed by the Directors of the Company to holders of shares whose names appear on the register of members of the Company on a fixed record date in proportion to their holdings of such shares (subject to such exclusions or other arrangements as the Directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of, any recognised regulatory body or any stock exchange in any territory outside Hong Kong.)”

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(C) **“THAT** the extension of the general mandate to be granted to the Directors of the Company pursuant to the authority given in the resolution set out as Resolution 5(B) to issue, allot or deal with additional shares of the Company during the Relevant Period (as defined in that Resolution) by the addition to the aggregate nominal amount of the share capital of the Company which may be issued, allotted or dealt with pursuant to such general mandate of an amount representing the aggregate nominal amount of shares in the capital of the Company purchased by the Directors of the Company pursuant to their exercise of the powers of the Company to purchase such shares be and is hereby approved, provided that such amount shall not exceed 10 percent of the aggregate nominal amount of the share capital of the Company in issue of the date of this Resolution.”

6. To transact any other ordinary business of the Company.

By order of the Board

Lo Chak Wa

Company Secretary

Hong Kong, 31st March 2003

Notes:

1. The register of members will be closed from Tuesday, 20th May 2003 to Monday, 26th May 2003, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the final dividend, all transfers accompanied by the relevant share certificates must be lodged with the Company's Registrars in Hong Kong, Computershare Hong Kong Investor Services Limited at Rooms 1901-5, 19th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:00 p.m. on Monday, 19th May 2003.
2. A member is entitled to appoint one or more proxies to attend and, on a poll, to vote in his stead at the Meeting. A proxy need not be a member of the Company. To be valid, proxy forms must be lodged with the Company's Registrars in Hong Kong, Computershare Hong Kong Investor Services Limited at Rooms 1901-5, 19th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting.