APPENDIX I

Subsidiaries of the Company

The particulars of our subsidiaries are as follows:

Name of company	Country/place and date of incorporation/ establishment	Issued and fully paid up share capital/ registered capital	Percentage of attributable equity interest	Principal activities
Directly held:				
Bank of China (Hong Kong) Limited	Hong Kong 16 October 1964	Ordinary shares HK\$43,042,840,858	100.00%	Banking business
Indirectly held:				
Nanyang Commercial Bank, Limited	Hong Kong 2 February 1948	Ordinary shares	100.00%	Banking business
Chiyu Banking Corporation Limited	Hong Kong 24 April 1947	Ordinary shares HK\$300,000,000	70.49%	Banking business
BOC Credit Card (International) Limited	Hong Kong 9 September 1980	Ordinary shares	100.00%	Credit card services
Arene Trading Limited	Hong Kong 22 August 1978	Ordinary shares HK\$500,000	100.00%	Property holding
Attempt Fit Enterprises Limited	Hong Kong 30 March 1993	Ordinary shares HK\$10,000	100.00%	Property holding
Bank of China (Hong Kong) Nominees Limited	Hong Kong 1 October 1985	Ordinary shares HK\$2	100.00%	Nominee services
Bank of China (Hong Kong) Trustees Limited	Hong Kong 6 November 1987	Ordinary shares HK\$3,000,000	100.00%	Trustee services
BOC Computer (Shenzhen) Software Centre	PRC 16 April 1990	Registered capital HK\$70,000,000	100.00%	Development of software
BOC Group Trustee Company Limited	Hong Kong 1 December 1997	Ordinary shares HK\$200,000,000	64.20%	Trustee services
BOC Travel Services Limited	Hong Kong 24 August 1982	Ordinary shares HK\$2,000,000	100.00%	Travel services
BOCI-Prudential Trustee Limited	Hong Kong 11 October 1999	Ordinary shares	41.10%	Trustee services
Champion Leader International Limited	Hong Kong 19 January 1998	Ordinary shares HK\$2	100.00%	Club management

Name of company	Country/place and date of incorporation/ establishment	Issued and fully paid up share capital/ registered capital	Percentage of attributable equity interest	Principal activities
Che Hsing (Nominees) Limited	Hong Kong	Ordinary shares	100.00%	Nominee services
	23 April 1980	HK\$10,000		
Chiyu Banking Corporation	Hong Kong	Ordinary shares	70.49%	Investment holding
(Nominees) Limited	3 November 1981	HK\$100,000		
Chung Chiat Company Limited	Hong Kong	Ordinary shares	100.00%	Property holding
	9 April 1980	HK\$200		
Dwell Bay Limited	Hong Kong	Ordinary shares	100.00%	Property holding
	19 December 1980	HK\$100,000		
Eversound Investments Limited	Hong Kong	Ordinary shares	99.00%	Property holding
	15 September 1992	HK\$1,000,000		
Excellent Way Properties Limited	Hong Kong	Ordinary shares	100.00%	Property holding
	17 December 1992	HK\$10,000		
Fortune Holds Development Limited	Hong Kong	Ordinary shares	100.00%	Property holding
	22 January 1997	HK\$10,000		
Glister Company Limited	Hong Kong	Ordinary shares	70.49%	Investment holding
	26 March 2001	HK\$2		
Glory Cardinal Limited	Hong Kong	Ordinary shares	70.49%	Investment holding
	4 May 2001	HK\$2		
Grace Charter Limited	Hong Kong	Ordinary shares	70.49%	Investment holding
	4 May 2001	HK\$2		
G.Z.Y. Microfilm Technology	PRC	Registered capital	100.00%	Microfilm services
(Shenzhen) Co., Ltd.	24 September 1993	HK\$40,000,000		
Hua Chiao Commercial	Hong Kong	Ordinary shares	100.00%	Nominee services
(Nominees) Limited	28 October 1986	HK\$10,000		
Kincheng Finance (H.K.) Limited	Hong Kong	Ordinary shares	100.00%	Loan financing
	30 March 1979	HK\$225,000,000		
Kincheng Investments &	Hong Kong	Ordinary shares	100.00%	Property and
Developments (H.K.) Limited	15 May 1981	HK\$6,000		investment holding
Kincheng (Nominees) Limited	Hong Kong	Ordinary shares	100.00%	Nominee services
	12 December 1980	HK\$100,000		

Name of company	Country/place and date of incorporation/ establishment	Issued and fully paid up share capital/ registered capital	Percentage of attributable equity interest	Principal activities
Kiu Nam Investment	Hong Kong	Ordinary shares	100.00%	Property investment
Corporation Limited	9 November 1963	HK\$2,000,000		
Kwong Li Nam Investment	Hong Kong	Ordinary shares	100.00%	Investment agency
Agency Limited	25 May 1984	HK\$3,050,000		
Nan Song Company, Limited	Hong Kong	Ordinary shares	100.00%	Property investment
	13 April 1965	HK\$1,000,000		and investment holding
Nanyang Commercial Bank	Hong Kong	Ordinary shares	100.00%	Nominee services
(Nominees) Limited	22 August 1980	HK\$50,000		
Nanyang Commercial Bank	Hong Kong	Ordinary shares	100.00%	Trustee services
Trustee Limited	22 October 1976	HK\$3,000,000		
Nanyang Finance Company	Hong Kong	Ordinary shares	100.00%	Financial services
Limited	16 March 1979	HK\$50,000,000		
Own More Investments Limited	Hong Kong	Ordinary shares	100.00%	Corporate services
	3 June 1987	HK\$2		
Pacific Trend Profits Corporation	British Virgin Islands	Registered shares	70.49%	Investment holding
	20 April 2001	US\$1		
Patson (HK) Limited	Hong Kong	Ordinary shares	100.00%	Property investment
	18 August 1970	HK\$1,000,000		
Perento Limited	Hong Kong	Ordinary shares	100.00%	Property investment
	27 September 1983	HK\$10,000		
Po Hay Enterprises Limited	Hong Kong	Ordinary shares	100.00%	Property holding
	2 October 1979	HK\$100,000		
Po Sang Financial Investment	Hong Kong	Ordinary shares	100.00%	Gold trader
Services Company Limited	23 September 1980	HK\$25,000,000		
Po Sang Futures Limited	Hong Kong	Ordinary shares	100.00%	Commodities
	19 October 1993	HK\$25,000,000		brokerage
Po Sang (Nominees) Limited	Hong Kong	Ordinary shares	100.00%	Nominee and
	29 April 1993	HK\$10,000		financial related services
Prosper Glory Limited	Hong Kong	Ordinary shares	100.00%	Pledge holding
	14 May 2001	HK\$2,000		

Name of company	Country/place and date of incorporation/ establishment	Issued and fully paid up share capital/ registered capital	Percentage of attributable equity interest	Principal activities
Rams City (Nominees) Limited	Hong Kong	Ordinary shares	100.00%	Nominee services
	2 May 1986	HK\$2,000,000		
Rams City Trustee Limited	Hong Kong	Ordinary shares	100.00%	Trustee services
	16 April 1981	HK\$14,300,000		
Sanicon Investment Limited	Hong Kong	Ordinary shares	100.00%	Investment holding
	24 January 2000	HK\$2		
Seng Sun Development	Hong Kong	Ordinary shares	70.49%	Investment holding
Company, Limited	11 December 1961	HK\$2,800,000		
Seng Sun Development	PRC	Registered capital	70.49%	Property
(Xiamen) Co., Ltd.	17 April 1993	US\$5,000,000		development and investment
Shenstone Limited	Hong Kong	Ordinary shares	100.00%	Property holding
	4 September 1979	HK\$2		
Shenyin Storage (Shenzhen) Co., Ltd.	PRC	Registered capital	100.00%	Storage services
	26 May 1993	HK\$40,000,000		
Sin Chiao Enterprises Corporation,	Hong Kong	Ordinary shares	100.00%	Property investment
Limited	13 September 1961	HK\$3,000,000		and leasing
Sin Hua Trustee Limited	Hong Kong	Ordinary shares	100.00%	Trustee services
	27 October 1978	HK\$3,000,000		
Sin Mei (Nominee) Limited	Hong Kong	Ordinary shares	100.00%	Nominee services
	27 April 1982	HK\$100,000		
Sin Yeh Shing Company Limited	Hong Kong	Ordinary shares	100.00%	Property holding
	28 November 1980	HK\$100,000		and leasing
Sino Information Services	Hong Kong	Ordinary shares	100.00%	Information services
Company Limited	11 February 1993	HK\$7,000,000		
The China-South Sea (Nominees)	Hong Kong	Ordinary shares	100.00%	Nominee services
Services Limited	13 February 1981	HK\$100,000		
The China-South Sea Trustee	Hong Kong	Ordinary shares	100.00%	Trustee services
Limited	15 May 1979	HK\$3,000,000		

Name of company	Country/place and date of incorporation/ establishment	Issued and fully paid up share capital/ registered capital	Percentage of attributable equity interest	Principal activities
The China State (Nominees) Limited	Hong Kong 14 May 1982	Ordinary shares HK\$100,000	100.00%	Nominee services
The China State Trustee Limited	Hong Kong 17 July 1981	Ordinary shares HK\$3,000,000	100.00%	Trustee services
Track Link Investment Limited	Hong Kong 8 February 1994	Ordinary shares HK\$2	100.00%	Property holding
The Yien Yieh Finance Company Limited	Hong Kong 27 March 1979	Ordinary shares HK\$25,000,000	100.00%	Loan financing
Yien Yieh (Nominee) Limited	Hong Kong 26 June 2001	Ordinary shares HK\$2,000	100.00%	Nominee services