

SHAREHOLDER INFORMATION

Financial Calendar 2003

Announcement of 2002 annual results	20 March (Thu)
Last day in Hong Kong of dealings in Company's shares with entitlement to final dividend	28 April (Mon)
ADSs record date for final dividend	29 April (Tue)
Latest time in Hong Kong for lodging transfers for entitlement to final dividend	30 April (Wed) 4:00 p.m.
Book closure period (both days inclusive)	2 May (Fri) to 16 May (Fri)
Record date for final dividend	16 May (Fri)
Record date for 2003 Annual General Meeting	23 May (Fri)
Latest time for lodging proxy forms for 2003 Annual General Meeting	27 May (Tue) 3:00 p.m.
2003 Annual General Meeting	29 May (Thu) 3:00 p.m.
Final dividend payment date	30 May (Fri)
Announcement of 2003 interim results	Late August

Annual General Meeting

The 2003 Annual General Meeting will be held at 3:00 p.m. on Thursday, 29 May 2003 at Hall 7A, Hong Kong Convention and Exhibition Centre, 1 Harbour Road, Wanchai, Hong Kong. The record date for determining shareholders' entitlement to attend the Annual General Meeting is Friday, 23rd May 2003. In order to qualify for attending the Annual General Meeting, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1901-5, 19th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:00 p.m. on Friday, 23rd May 2003.

Dividends

The directors have recommended a final dividend of HK\$0.215 per share subject to the approval of shareholders at the 2003 Annual General Meeting.

Share Information

Listing

The Company's ordinary shares are listed and traded on the Stock Exchange. In addition, the Company maintains two ADR facilities for its Rule 144A ADR, representing the Company's Rule 144A ADSs, and its Regulation S ADR, representing the Company's Regulation S ADSs, respectively. Each ADS represents 20 ordinary shares of the Company.

Ordinary shares (as at 31 December 2002)

Issued shares: 10,572,780,266

Public float: 2,435,918,500 (23.04%)

Nominal value

HK\$5.00 per share

Market capitalisation (as at 31 December 2002)

HK\$84.58 billion

Share Information (continued)

Index constituent

The Company is a constituent of the following indices:

Hang Seng Index

MSCI Hong Kong Index

FTSE All-World Hong Kong Index

Stock codes

Ordinary shares

The Stock Exchange of Hong Kong Limited 2388

Reuters 2388.HK

Bloomberg 2388 HK

Shareholder Enquiries

Any matters relating to your shareholding, e.g. transfer of shares, change of name or address, lost share certificates and dividend warrants, should be sent in writing to:

Hong Kong

Computershare Hong Kong Investor Services Limited

Rooms 1901-5, 19th Floor

Hopewell Centre

183 Queen's Road East

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

USA

ADSs Depository Bank

Citibank, N.A.

111 Wall Street

New York, NY 10005

Telephone: (1-212) 657 1853

Facsimile: (1-212) 825 5398

Investor Relations

Enquiries may be directed to:

Investor Relations Division

BOC Hong Kong (Holdings) Limited

52nd Floor

Bank of China Tower

1 Garden Road

Hong Kong

Telephone: (852) 2903 6602 / (852) 2826 6314

Facsimile: (852) 2810 5830

E-mail: investor_relations@bochk.com

Other Information

This Annual Report is available in both English and Chinese. A copy prepared in the language different from that in which you have received is available by writing to the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1901-5, 19th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong. This Annual Report is also available (in both English and Chinese) on the Company's website at www.bochkholdings.com.

If you have any queries about how to obtain copies of this Annual Report or how to access those documents on the Company's website, please call the Company's hotline at (852) 2846 2700.