

## Company Profile

China Merchants Holdings (International) Company Limited (the “Company”) is a conglomerate focusing on the investment in and operation of transportation and infrastructure industries with ports as its core business. The Company was floated on the Stock Exchange of Hong Kong in 1992 and was the first Chinese-affiliated enterprise listed in Hong Kong.

The Company operates its transportation and infrastructure businesses on the strength of its very solid and comprehensive resources. Currently, the Company has invested in and is operating eight companies of terminals and service facilities, which handle an aggregate of 7,500,000 TEU of container throughput per year. The Company has also invested in and is operating five toll roads and one tunnel, totalling 332 kilometres in length, in Guangxi, Zhejiang, Guizhou, Guangdong and Hong Kong. Furthermore, the Company owns 7 “Aframax” tankers with a total capacity of 660,000 tons and engages in container and paint manufacturing, air cargo transportation and strategic investments.

The Company is committed “to be the leading operator in ports, transportation and infrastructure businesses in China, and to maximise our shareholders’ value”.

