

綜合現金流動表

Consolidated Cash Flow Statement

(按照香港公認會計原則編制) (Prepared in accordance with Generally Accepted Accounting Principles in Hong Kong)

截至二零零二年十二月三十一日止年度 For the year ended 31st December, 2002

		附注 Note	集團 Group	
			2002 人民幣千元 RMB'000	2001 人民幣千元 RMB'000 (附注 35) (Note 35)
經營活動	Operating activities			
經營產生之淨現金流入	Net cash inflow generated from operations	29a	1,241,310	477,409
已繳所得稅	Income tax paid		(130,578)	(61,548)
已收利息	Interest received		10,661	16,518
經營活動之淨現金流入	Net cash inflow from operating activities		1,121,393	432,379
投資活動	Investing activities			
購建固定資產及在建工程	Additions to fixed assets and construction-in-progress		(513,615)	(774,974)
處置固定資產所得收入	Proceeds from disposal of fixed assets		53,429	186,334
增購其它長期資產	Additions to other long-term assets		(2,644)	(2,748)
已收長期債權投資利息	Interest received from long-term debt investments		2,799	2,799
兼併控股子公司支付現金淨額	Net cash outflow from acquisitions of subsidiaries	29b	(162,713)	(320,564)
追加投資於控股子公司支付現金淨額	Net cash outflow from acquisitions of additional interests in subsidiaries		(7,480)	(65,716)
投資於聯營公司或其它投資支付現金淨額	Net cash outflow from investments in associated companies and other investments		(109)	(10,101)
(增加)減少短期銀行存款及已抵押銀行存款	(Increase) decrease in short-term bank deposits and pledged bank deposits		(23,989)	48,731
投資活動之淨現金流出	Net cash outflow from investing activities		(654,322)	(936,239)
融資前之淨現金流入(流出)	Net cash inflow (outflow) before financing activities		467,071	(503,860)
融資活動	Financing activities			
新增借款	New loans borrowed	29c	4,136,926	3,790,906
償還借款	Repayment of loans	29c	(4,075,545)	(3,992,519)
發行普通股所得資金淨額	Net proceeds from issuance of shares	29c	-	757,729
控股子公司少數股東投入資本	Cash capital contributions from minority shareholders of subsidiaries	29c	9,442	27,739
已付利息	Interest paid		(147,479)	(140,036)
已付股利	Dividends paid		(110,000)	(100,000)
已付控股子公司少數股東之股利	Dividends paid to minority shareholders of subsidiaries	29c	(20,676)	(10,118)
融資活動之淨現金(流出)流入	Net cash (outflow)inflow from financing activities		(207,332)	333,701
現金及現金等值項目之增加(減少)	Increase (decrease) in cash and cash equivalents		259,739	(170,159)
匯率變動之影響	Effect of translation differences		317	21
年初現金及現金等值項目	Cash and cash equivalents, beginning of year		502,110	672,248
年末現金及現金等值項目	Cash and cash equivalents, end of year		762,166	502,110

股權變動表

Statement Of Changes In Equity

(按照香港公認會計原則編制) (Prepared in accordance with Generally Accepted Accounting Principles in Hong Kong)

截至二零零二年十二月三十一日止年度 For the year ended 31st December, 2002

a) 集團

a) Group

	2002							
	股本 Share capital	股本溢價 Share premium	盈餘公積金 Surplus reserve	公益金 Public welfare fund	匯率折算差額 Cumulative translation adjustment	累計虧損 Accumulated deficit	儲備合計 Reserves total	擬派股息 Proposed dividends
	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000
二零零二年一月一日 As at 1st January 2002	1,000,000	1,893,826	119,851	90,581	12	(141,719)	1,962,551	110,000
已派股息 (附注 11) Dividends paid (Note 11)	-	-	-	-	-	-	-	(110,000)
本期利潤 Profit attributable to shareholders	-	-	-	-	-	222,545	222,545	-
擬發股息 (附注 11) Proposed dividends (Note 11)	-	-	-	-	-	(220,000)	(220,000)	220,000
提取盈餘公積金 - 公司 (附注 28) Profit appropriation to surplus reserve - Company (Note 28)	-	-	22,325	-	-	(22,325)	-	-
提取盈餘公積金 - 控股子公司 (附注 28) Profit appropriation to surplus reserve - subsidiaries (Note 28)	-	-	20,478	-	-	(20,478)	-	-
提取公益金 - 公司 (附注 28) Profit appropriation to public welfare fund - Company (Note 28)	-	-	-	22,325	-	(22,325)	-	-
提取公益金 - 控股子公司 (附注 28) Profit appropriation to public welfare fund - subsidiaries (Note 28)	-	-	-	16,663	-	(16,663)	-	-
匯率折算差額 Cumulative translation difference	-	-	-	-	327	-	327	-
二零零二年十二月三十一日 As at 31st December 2002	1,000,000	1,893,826	162,654	129,569	339	(220,965)	1,965,423	220,000

股權變動表 (續)

Statement Of Changes In Equity (Cont'd)

(按照香港公認會計原則編制) (Prepared in accordance with Generally Accepted Accounting Principles in Hong Kong)

截至二零零二年十二月三十一日止年度 For the year ended 31st December, 2002

	2001							
	股本	股本溢價	盈餘公積金	公益金	匯率折算差額	累計虧損	儲備合計	擬派股息
	Share	Share	Surplus	Public	Cumulative	Accumulated	Reserves	Proposed
	capital	premium	reserve	welfare fund	translation	deficit	total	dividends
				adjustment				
	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元
	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
二零零一年一月一日	900,000	1,236,097	107,099	77,829	(9)	(89,727)	1,331,289	100,000
As at 1st January 2001								
增發股本	100,000	-	-	-	-	-	-	-
Issuance of new shares								
股本發行溢價	-	657,729	-	-	-	-	657,729	-
Premium on issuance of new shares								
已派股息 (附注 11)	-	-	-	-	-	-	-	(100,000)
Dividends paid (Note 11)								
本期利潤	-	-	-	-	-	83,512	83,512	-
Profit attributable to shareholders								
擬發股息 (附注 11)	-	-	-	-	-	(110,000)	(110,000)	110,000
Proposed dividends (Note 11)								
提取盈餘公積金 - 公司 (附注 28)	-	-	9,422	-	-	(9,422)	-	-
Profit appropriation to surplus reserve - Company (Note 28)								
提取盈餘公積金 - 控股子公司 (附注 28)	-	-	6,507	-	-	(6,507)	-	-
Profit appropriation to surplus reserve - Subsidiaries (Note 28)								
提取公益金 - 公司 (附注 28)	-	-	-	9,422	-	(9,422)	-	-
Profit appropriation to public welfare fund - Company (Note 28)								
提取公益金 - 控股子公司 (附注 28)	-	-	-	6,507	-	(6,507)	-	-
Profit appropriation to public welfare fund - subsidiaries (Note 28)								
撥回盈餘公積金	-	-	(3,177)	-	-	3,177	-	-
Transfer to surplus reserve								
撥回公益金	-	-	-	(3,177)	-	3,177	-	-
Transfer to public welfare fund								
匯率折算差額	-	-	-	-	21	-	21	-
Cumulative translation difference								
二零零一年十二月三十一日								
As at 31st December 2001	1,000,000	1,893,826	119,851	90,581	12	(141,719)	1,962,551	110,000

股權變動表

Statement Of Changes In Equity

(按照香港公認會計原則編制) (Prepared in accordance with Generally Accepted Accounting Principles in Hong Kong)

截至二零零二年十二月三十一日止年度 For the year ended 31st December, 2002

b) 公司

b) Company

	2002						
	股本 Share capital 人民幣千元 RMB'000	股本溢價 Share premium 人民幣千元 RMB'000	盈餘公積金 Surplus reserve 人民幣千元 RMB'000	公益金 Public welfare fund 人民幣千元 RMB'000	未分配利潤 Unappropriated profits 人民幣千元 RMB'000	儲備合計 Reserves total 人民幣千元 RMB'000	擬派股息 Proposed dividends 人民幣千元 RMB'000
二零零二年一月一日 As at 1st January 2002	1,000,000	1,893,826	102,980	75,158	96,204	2,168,168	110,000
已派股息(附注 11) Dividends paid (Note 11)	-	-	-	-	-	-	(110,000)
本期利潤 Profit attributable to shareholders	-	-	-	-	217,307	217,307	-
擬發股息(附注 11) Proposed dividends (Note 11)	-	-	-	-	(220,000)	(220,000)	220,000
提取盈餘公積金 - 公司(附注 28) Profit appropriation to surplus reserve - Company (Note 28)	-	-	22,325	-	(22,325)	-	-
提取公益金 - 公司(附注 28) Profit appropriation to public welfare fund - Company (Note 28)	-	-	-	22,325	(22,325)	-	-
二零零二年十二月三十一日 As at 31st December 2002	1,000,000	1,893,826	125,305	97,483	48,861	2,165,475	220,000

股權變動表(續)

Statement Of Changes In Equity (Cont'd)

(按照香港公認會計原則編制) (Prepared in accordance with Generally Accepted Accounting Principles in Hong Kong)

截至二零零二年十二月三十一日止年度 For the year ended 31st December, 2002

	2001						
	股本 Share capital 人民幣千元 RMB'000	股本溢價 Share premium 人民幣千元 RMB'000	盈餘公積金 Surplus reserve 人民幣千元 RMB'000	公益金 Public welfare fund 人民幣千元 RMB'000	未分配利潤 Unappropriated profits 人民幣千元 RMB'000	儲備合計 Reserves total 人民幣千元 RMB'000	擬派股息 Proposed dividends 人民幣千元 RMB'000
二零零一年一月一日 As at 1st January 2001	900,000	1,236,097	96,613	68,791	18,448	1,419,949	100,000
增發股本 Issuance of new shares	100,000	-	-	-	-	-	-
股本發行溢價 Premium on issuance of new shares	-	657,729	-	-	-	657,729	-
已派股息(附注 11) Dividends paid (Note 11)	-	-	-	-	-	-	(100,000)
本期利潤 Profit attributable to shareholders	-	-	-	-	200,490	200,490	-
擬發股息(附注 11) Proposed dividends (Note 11)	-	-	-	-	(110,000)	(110,000)	110,000
提取盈餘公積金 - 公司(附注 28) Profit appropriation to surplus reserve - Company (Note 28)	-	-	9,422	-	(9,422)	-	-
提取公益金 - 公司(附注 28) Profit appropriation to public welfare fund - Company (Note 28)	-	-	-	9,422	(9,422)	-	-
撥回盈餘公積金 Transfer to surplus reserve	-	-	(3,055)	-	3,055	-	-
撥回公益金 Transfer to public welfare fund	-	-	-	(3,055)	3,055	-	-
二零零一年十二月三十一日 As at 31st December 2001	1,000,000	1,893,826	102,980	75,158	96,204	2,168,168	110,000