

# Company Profile



## Fundamental Situations

Beijing Datang Power Generation Company Limited (“Beijing Datang Power” or the “Company”) was incorporated as a joint stock limited company and registered with the State Administration for Industry and Commerce of the People's Republic of China (the “PRC”) on 13th December 1994 and transformed to be a Sino-foreign joint stock limited company on 13th May 1998. As at 31st December 2002, the registered capital of the Company amounted to approximately Rmb5.163 billion, with total assets of the Company and its subsidiaries amounting to approximately Rmb26.819 billion.

Beijing Datang Power was listed in Hong Kong and London on 21st March 1997, raising proceeds of approximately Rmb3.7 billion with the issue of approximately 1.431 billion H shares. In 2001, the Company's American Depositary Receipts (ADRs) have been approved to be traded in the U.S. over-the-counter market.

## Business in Brief

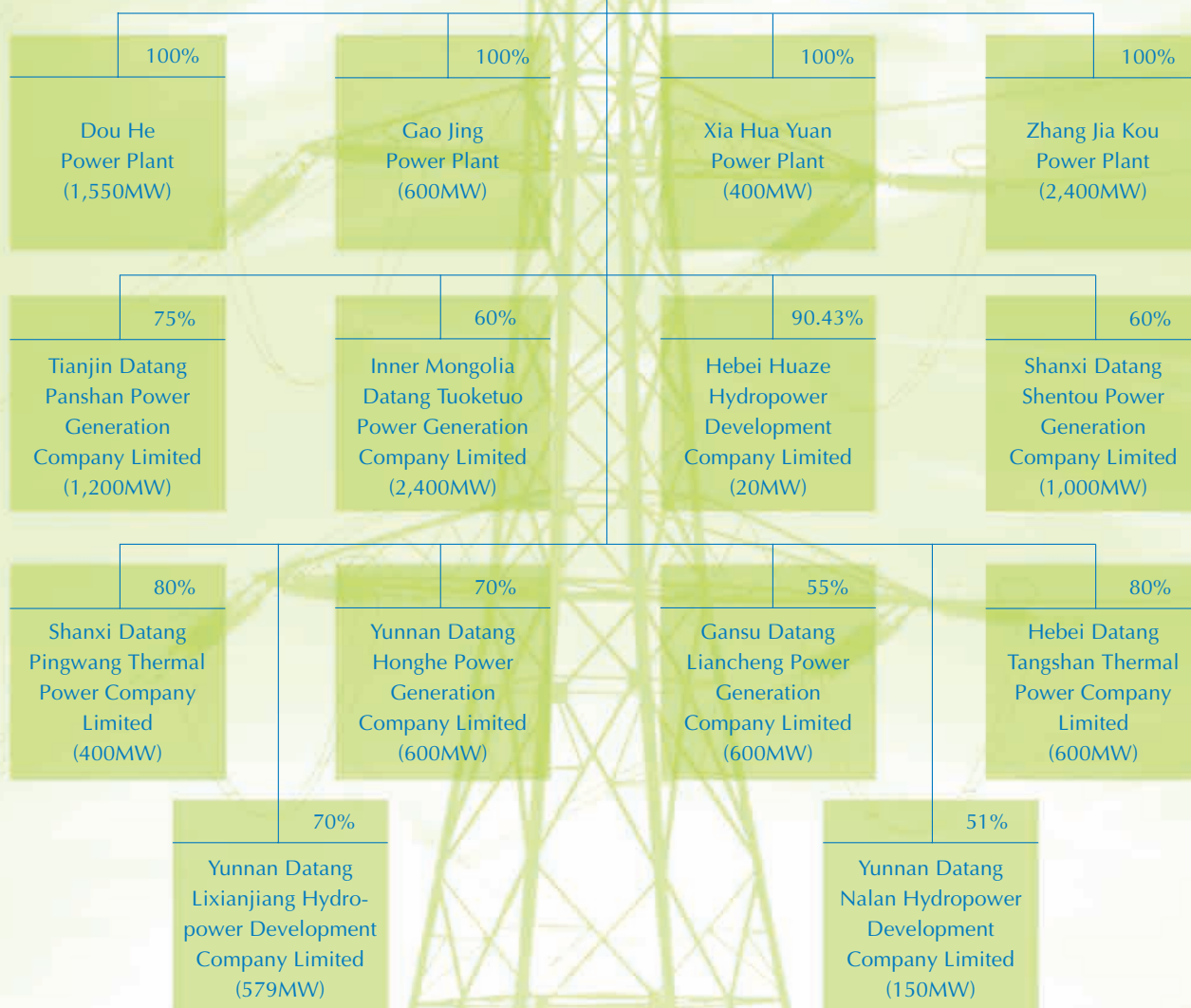
As one of the largest independent power producers in China, Beijing Datang Power is engaged in the development and operation of power plants, the sale of electricity, and the repair and maintenance of power equipment and power-related technical services. Currently, the Company owns 4 operating power plants, owns with controlling interests of 2 operating power generation companies and 8 power generation companies which are under construction. Total installed capacity amounted to 6,170MW as at the end of 2002.

## Strengthening Our Operation Scale and Capacity

Beijing International Power Development and Investment Company	Hebei Construction Investment Company	*North China Power Group Company	Holder of H Shares	Tianjin Jinneng Investment Company
13.01%	13.01%	35.43%	27.71%	10.84%



北京大唐发电股份有限公司  
BEIJING DATANG POWER GENERATION CO. LTD



\* The Change of Controlling Shareholder of the Company:

As approved by the State Council, on 9th April 2003, China Datang Corporation ("CDT") will hold 35.43% of the Company's shares in place of North China Power Group Company ("NCPGC") and has become the controlling shareholder of the Company.

China Datang Corporation was established as a State-owned enterprise based on part of the operating units of the former State Power Corporation. With the consent of the State Council, CDT is an organisation authorised by the State to carry out investment endeavours, and is a pilot-test State-owned holding company. As at 9th April 2003, CDT has completed registration at the State Administration for Industry and Commerce.