

綜合現金流量表

截至 2002 年 12 月 31 日止年度

CONSOLIDATED CASH FLOW STATEMENT

FOR THE YEAR ENDED 31ST DECEMBER, 2002

		2002	2001
		人民幣千元	人民幣千元
		RMB'000	RMB'000
經營業務	OPERATING ACTIVITIES		
除稅前溢利	Profit before tax	174,136	310,680
利息收入	Interest income	(36,265)	(23,964)
利息支出	Interest expense	95,260	130,846
物業、機器及設備折舊及攤銷	Depreciation and amortisation of property, plant and equipment	144,852	126,322
無形資產攤銷	Amortisation of intangible assets	22,593	20,271
攤銷可換股債券之直接發行費用	Amortisation of direct issuance costs of convertible bonds	153	4,530
可換股債券之直接發行費用在轉換時沖銷	Write off of direct issuance costs of convertible bonds upon conversion	—	124
出售物業、機器及設備之(盈利)虧損	(Gain) loss on disposal of property, plant and equipment	(5)	12
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淨流動資產調整前之經營業務現金流入	Operating cash flow before movements in working capital	400,724	568,821
存貨(增加)減少	(Increase) decrease in inventories	(48,085)	287,594
應收賬款、按金及預付款項減少(增加)	Decrease (increase) in trade receivables, deposits and prepayments	399,007	(283,391)
應收票據減少	Decrease in bills receivables	164,448	1,360,976
應付賬款及其它應付賬款減少	Decrease in trade and other payables	(122,919)	(762,869)
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經營業務之現金流入淨額	Cash generated from operation	793,175	1,171,131
利息支出	Interest paid	(121,183)	(144,230)
繳付稅款	Income taxes paid	(34,321)	(48,434)
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經營業務之現金流入淨額	NET CASH FLOW FROM OPERATING ACTIVITIES	637,671	978,467

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		2002	2001
	附註 NOTES	人民幣千元 RMB'000	人民幣千元 RMB'000
投資業務			
購買物業、機器及設備		(148,312)	(59,900)
購買物業、機器及設備之訂金		(45,215)	—
購買無形資產		(11,729)	—
出售物業、機器及設備之收入		390	3,276
利息收入		37,414	25,304
		<u> </u>	<u> </u>
投資業務之現金流出淨額		(167,452)	(31,320)
		<u> </u>	<u> </u>
融資			
發行新內資股之收入		747,077	—
新增銀行借款	30	1,680,000	1,850,000
償還銀行借款	30	(2,620,000)	(1,925,000)
股息支出		(124,113)	(200,240)
少數股東股息支出	30	(1,241)	—
		<u> </u>	<u> </u>
融資之現金流出淨額		(318,277)	(275,240)
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現金及現金等價物增加		151,942	671,907
於1月1日之現金及現金等價物		2,116,758	1,444,851
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於12月31日之現金及現金等價物		2,268,700	2,116,758
	32	<u> </u>	<u> </u>