

FINANCIAL HIGHLIGHTS

TWO-YEAR COMPARISON OF KEY FINANCIAL FIGURES

For the year ended December 31

	FY2002 HK\$'000	FY2001 HK\$'000	Change (%)
Turnover	134,163	115,845	16%
Gross profit	43,945	34,598	27%
EBITDA	35,925	28,510	26%
Profit for the year	28,539	22,749	26%
Net cash inflow	9,179	4,678	96%
Earnings per share - basic (HK cents)	17.30	13.80	26%
Current ratio	2.93	5.33	(45%)
Debt/Equity ratio (%)	7.92	2.20	260%

FOUR-YEAR SUMMARY OF FINANCIAL PERFORMANCE

For the year ended December 31

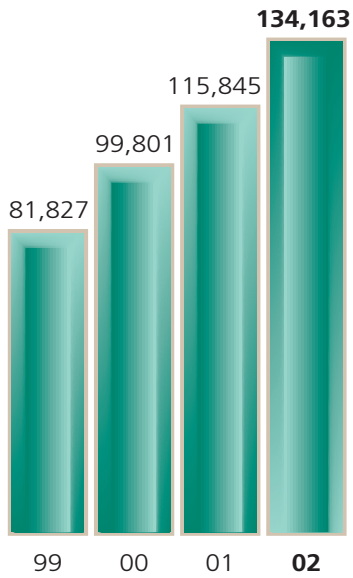
	FY2002 HK\$'000	FY2001 HK\$'000	FY2000 HK\$'000	FY1999 HK\$'000
Turnover	134,163	115,845	99,801	81,827
Operating costs	(14,426)	(10,815)	(11,208)	(8,813)
EBITDA	35,925	28,510	20,887	17,653
Other operating income	872	861	2,174	1,043
Finance costs	(24)	(23)	(39)	(169)
Profit for the year	28,539	22,749	18,398	14,970

FOUR-YEAR SUMMARY OF FINANCIAL POSITION

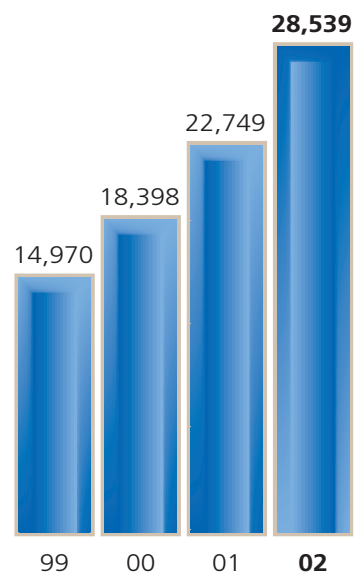
For the year ended December 31

	FY2002	FY2001	FY2000	FY1999
Total assets (HK\$'000)	130,190	97,313	78,524	52,357
Total liabilities (HK\$'000)	(31,939)	(12,695)	(16,614)	(22,871)
Shareholders' equity (HK\$'000)	98,251	84,618	61,910	29,486
Current liabilities/Shareholders' equity (%)	27	15	27	78
EBITDA/Finance costs (Times)	1,497	1,240	536	104
Current liabilities/EBITDA (Times)	0.75	0.45	0.80	1.30
Return on equity (%)	29	27	30	51

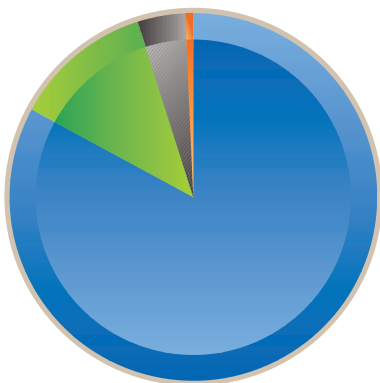
TURNOVER
HK'000



PROFIT FOR THE YEAR
HK'000

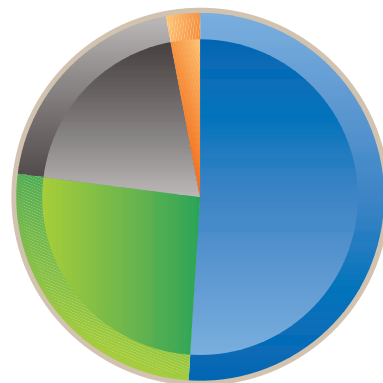


TURNOVER BREAKDOWN BY BUSINESS
2002



- 82.9% Aluminium parts
- 12.2% Zinc parts
- 4.6% Screw machined brass parts
- 0.3% Other

TURNOVER BREAKDOWN BY GEOGRAPHICAL AREA
2002



- 51% China
- 26% North America
- 20% Europe
- 3% Others