

## IMPORTANT

The Board of Directors of Jiangxi Copper Company Limited (“the Company”) warrants that there are no false representation, misleading statement contained in or material omission from this announcement, and collectively and individually accept full responsibility for the truthfulness, accuracy and completeness of the information herein contained.

The Company’s Chairman, Mr. He Changming, General Manager, Mr. Li Yihuang, Director and Chief Financial Officer, Mr. Du Xinmin, and Manager of the Financial Department, Mr. Wu Jinxing, represent that they warrant the truthfulness and accuracy of the Financial Report contained in this Annual Report.

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## Summary

The Company is a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China (the "PRC") on 24 January 1997. It was jointly established by Jiangxi Copper Corporation (formerly "Jiangxi Copper Company", "JCC"), International Copper Industry (China) Investment Company Limited ("International Copper"), Shenzhen Baoheng (Group) Company Limited, Jiangxi Xinxin Enterprise Company Limited (formerly "Shangrao City Zhenda Copper Industrial Group") and Hubei Sanxin Gold Copper Company Limited (formerly "Hubei Huangshi Gold & Copper Mine Limited Company) as promoters.

On May 1997, the Company issued 656,482,000 H Shares to overseas investors which were listed on The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and the London Stock Exchange Limited (the "London Stock Exchange") simultaneously as secondary listing on 12 June 1997. The Company is the first overseas listed mining company in the PRC. The Company issued 230,000,000 A Shares to domestic investors, which were listed on the Shanghai Stock Exchange on 11 January 2002.

The Company is the largest integrated copper manufacturer in the PRC, which consolidates mining, milling and smelting. It owns two largest open pits copper mines in the PRC, Dexing Mine and Yongping Mine, and one of the largest underground copper mine in the PRC, Wushan Copper Mine, and its smelter and refinery factory, Guixi Smelter, is the largest scale with the most advanced technology and the best environment in the PRC.

The principal business of the Company covers non-ferrous ores, precious metals ores, non-metallic ores, non-ferrous metal and refining and processing and intensive processing of the products and by-products thereof; and provision of after-sales services of self-produced products and related consultation services and businesses.

The Company's copper reserves rank No.1 in the copper industry in the PRC. As at the end of the year, the proven reserves of the Company include 8,400,000 tonnes of copper, over 230 tonnes of gold metals and over 4,000 tonnes of silver metals.

Currently, the Company's annual production of copper concentrates contained over 150,000 tonnes of copper and over 5,000 kg of gold. The percentage of self-supplied raw materials of the Company far exceeds the average level in the industry.

The annual production capacity of copper cathode of the Company's smelters is expected to be more than 400,000 tonnes after completion of the technological project of Guixi Phase III, which will enable the Company to become one of the largest copper enterprises with state-of-the-art technology in the world.

The Company is the first one in the PRC, which registered its "Guiye" brand of copper cathode as grade A product in the London Metal Exchange.

On 25 March 2002, the Company and JCC jointly contributed RMB150 million to establish Jiangxi Copper Products Company Limited ("JCPC"), of which RMB90 million was contributed by the Company, representing 60% of the total registered capital of JCPC, and RMB60 million was contributed by JCC, representing 40% of the total registered capital of JCPC. The newly established company is mainly engaged in the manufacturing of copper rods and wires and processing of copper products.

## Basic Information

- Legal name of the Company in Chinese: 江西銅業股份有限公司  
Chinese abbreviation: 江西銅業  
Legal name of the Company in English: Jiangxi Copper Company Limited  
English abbreviation: JCCL
- Legal representative: He Changming
- Company secretary: Huang Dongfeng  
Address: 15 Yejin Avenue, Guixi City, Jiangxi Province, the PRC  
Telephone: 0701-3777735/0701-3777736/0701-3777733  
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E-mail address: jccl@jxcc.com
- Head office and registered address: 15 Yejin Avenue, Guixi City, Jiangxi Province, the PRC  
Postal code: 335424  
Fax: 0701-3777013  
Website: <http://www.jxcc.com>  
E-mail address: jccl@jxcc.com  
Principal place of business in Hong Kong: Suite 4901, 49th Floor,  
Office Tower, Convention Plaza, 1 Harbour Road,  
Wanchai, Hong Kong
- Name of newspapers for information: dissemination: China Securities Journal, Shanghai Securities News,  
Hong Kong Economic Times, The Standard  
Website publishing Annual Report: <http://www.sse.com.cn>  
of the Company: <http://www.hkex.com.hk>  
Place available for inspection of: Secretarial Office of the Board of Directors of  
Annual Report: Jiangxi Copper Company Limited,  
15 Yejin Avenue, Guixi City, Jiangxi, the PRC
- Stock Exchange Listings (A Shares): Shanghai Stock Exchange  
Stock Exchange Listings (H Shares): The Stock Exchange of Hong Kong Limited  
(Secondary Listing: London Stock Exchange Limited)  
Stock Code (A Shares / H Shares): 600362 / 0358  
Stock abbreviation (A Shares / H Shares): Jiangxi Copper
- Other relevant information  
Date of incorporation: 24 January 1997  
Registered address: 15 Yejin Avenue, Guixi City, Jiangxi Province, the PRC  
Business registration number: Qi Gu Guo Fu Zi No. 000732  
Taxation registration number: 36062162591217  
Auditors (Domestic): Deloitte Touche Tohmatsu  
Certified Public Accountants Ltd.  
Place of business: 30th Floor, Bund Center,  
222 Yan'an Road East,  
Shanghai 200002, PRC  
Auditors (Overseas): Deloitte Touche Tohmatsu  
*Certified Public Accountants*  
Place of business: 26th Floor, Wing On Centre,  
111 Connaught Road Central,  
Hong Kong