

Annual Report 2002

ANNUAL REPORT 2002



**Sinopec Zhenhai Refining
& Chemical Company Limited**



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This annual report includes "forward-looking statements". All statements, other than statements of historical facts, that address activities, events or developments that the Company expects or anticipates will or may occur in the future (including but not limited to projections, targets, estimates and business plans) are forward-looking statements. The Company's actual results or developments may differ materially from those indicated by these forward-looking statements as a result of various factors and uncertainties. The Company makes the forward-looking statements referred to herein as at 17 April 2003 and undertakes no obligation to update these statements.