

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Rockapetta Holdings Limited (the "Company") will be held at Board Room, 7/F, The Dynasty Club Limited, South West Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong on Wednesday, 25 June 2003 at 9:30 a.m. for the following purposes:

1. To receive and consider the Audited Financial Statements and Reports of the Directors and Auditors for the year ended 31 December 2002.
2. To re-elect Directors and authorize the Board of Directors to fix their remuneration.
3. To re-appoint Auditors of the Company and authorize the Board of Directors to fix their remuneration.

By order of the Board
Ma Wai Man, Catherine
Company Secretary

Hong Kong, 24 April 2003

Notes:

- (1) A member entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
- (2) The form of proxy shall be in writing under the hand of the appointer or his attorney duly authorized in writing, or if the appointer is a corporation, either under seal or under the hand of an officer or attorney duly authorized. A form of proxy for use at the above meeting will be sent to the shareholders of the Company together with the 2002 Annual Report.
- (3) To be valid, this form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or other authority must be deposited at the head office and principal place of business of the Company at 2809-11, Citibank Tower, Citibank Plaza, 3 Garden Road, Central, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
- (4) During the year, Charles Chan, Ip & Fung CPA Limited resigned and Messrs. Deloitte Touche Tohmatsu were appointed as auditors of the Company.