

IMPORTANT:

The Board of Directors and its Directors of Sinopec Shanghai Petrochemical Company Limited (the "Company") warrant that there are no material omissions from, or misrepresentations or misleading statements contained in this report, and severally and jointly accept full responsibility for the authenticity, accuracy and completeness of the information contained in this report.

Mr. Zhang Zhiliang, Mr. Zhang Baojian and Mr. Huang Jian, Directors of the Company, could not attend the fourth meeting of the fourth session of the Board, for reason of official duties, Mr. Zhang Zhiliang and Mr. Zhang Baojian authorised Mr Lu Yiping, and Mr. Huang Jian, authorised Mr. Zhang Honglin to vote on their behalf, in respect of the resolutions put forward in the meeting of the Board.

Mr. Lu Yiping, Chairman and President of the Company, Mr. Rong Guangdao, Director and Vice President of the Company and Mr. Han Zhihao, Chief Financial Officer of the Company hereby warrant the authenticity and completeness of the financial statements contained in this Annual Report.