

TEN-YEAR STATISTICAL SUMMARY

	2002	2001	2000	1999	1998	1997	1996	1995	1994	1993
RESULTS (US\$millions)										
Turnover	1,892.3	1,851.7	2,299.2	1,671.9	2,894.4	8,308.4	7,025.7	5,249.7	3,804.6	3,217.8
Profit/(loss) for the year	40.1	(1,797.0)	51.2	138.2	360.5	212.0	204.7	260.5	135.3	101.2
Profit/(loss) attributable to ordinary shareholders	40.1	(1,797.0)	51.2	138.2	360.5	212.0	204.2	257.0	130.3	94.5
Recurring profit	51.1	44.6	51.0	41.4	40.5	166.2	201.7	152.5	109.5	79.4
Ordinary share dividends paid	–	4.0	11.2	13.7	32.0	64.1	57.3	39.9	29.7	21.2
PER ORDINARY SHARE DATA (U.S.cents)										
Earnings/(loss)										
– Basic	1.27	(57.23)	1.75	5.34	15.21	8.98	8.73	12.50	7.06	5.88
– Diluted	1.27	(57.23)	1.75	5.32	15.12	8.89	8.59	11.78	6.37	4.54
– Basic recurring	1.62	1.42	1.74	1.60	1.71	7.04	8.62	7.42	5.93	4.94
– Diluted recurring	N/A	N/A	N/A	1.59	1.70	6.99	8.49	7.06	5.40	3.88
Dividends paid	–	0.13	0.39	0.52	1.35	2.71	2.44	1.98	1.60	1.34
Ordinary shareholders' (deficit)/equity	(2.23)	(6.09)	11.77	20.58	34.45	3.76	10.03	20.06	11.45	9.14
FINANCIAL RATIOS										
Return on average net assets (%)	7.95	4.47	4.59	3.47	3.39	14.59	18.26	18.20	18.40	18.18
Return on average ordinary shareholders' equity (%)	6.22	2.90	2.21	2.00	2.55	11.60	14.54	14.96	16.40	15.61
Dividend payout ratio (%)	–	–	15.09	36.26	34.14	31.25	31.80	32.61	31.42	32.11
Dividend cover (times)	–	–	6.63	2.76	2.93	3.20	3.14	3.07	3.18	3.11
Interest cover (times)	2.46	2.53	3.47	2.96	2.38	3.65	4.78	5.02	4.98	5.25
Current ratio (times)	1.02	0.82	1.23	0.95	0.90	1.18	1.07	1.36	1.25	1.24
Gearing ratio (times)										
– Consolidated before goodwill reserve	0.80	0.67	0.32	0.44	0.41	0.91	0.84	0.59	0.64	0.63
– Consolidated after goodwill reserve	3.01	3.93	0.78	0.78	0.59	1.52	1.74	0.97	1.10	1.07
– Company	0.15	0.09	0.10	0.28	0.38	0.80	0.39	0.15	0.32	0.34
CONSOLIDATED BALANCE SHEET DATA (US\$millions)										
Capital expenditure	92.2	148.2	255.1	314.7	374.1	887.3	500.9	388.1	218.8	132.6
Total assets	2,313.1	2,045.7	3,455.8	8,200.9	7,646.3	11,386.3	8,491.8	6,821.1	6,089.6	4,996.1
Net debt	1,062.7	790.5	1,016.4	1,719.6	1,296.3	2,937.1	2,024.8	1,238.6	817.8	634.7
Total liabilities	1,960.2	1,844.7	2,150.7	5,999.7	5,442.8	9,463.3	7,325.1	5,537.6	5,343.6	4,400.8
Net current assets/(liabilities)	20.6	(234.5)	216.4	(81.6)	(106.0)	569.0	210.2	653.3	295.4	198.5
Total assets less current liabilities	1,299.6	758.4	2,500.8	6,449.8	6,598.5	8,257.2	5,651.5	5,030.4	4,900.4	4,170.1
Net assets	352.9	201.0	1,305.1	2,201.2	2,203.5	1,923.0	1,166.7	1,283.5	746.0	595.3
Shareholders' equity before goodwill reserve	905.2	794.6	2,283.4	2,343.1	1,794.3	1,378.0	1,486.2	1,312.7	834.9	683.6
Shareholders' (deficit)/equity	(71.2)	(191.2)	369.5	599.0	818.3	88.9	236.6	488.3	305.2	266.6
COMPANY BALANCE SHEET DATA (US\$millions)										
Total assets	1,867.6	2,395.1	2,938.0	2,568.9	1,904.6	1,921.0	1,172.1	949.1	659.3	549.6
Net debt ⁽ⁱ⁾	152.1	83.3	150.0	416.2	408.0	880.3	326.9	118.5	159.2	139.9
Total liabilities	847.9	1,425.1	1,374.9	1,081.6	820.5	819.6	327.8	160.2	157.2	122.2
Shareholders' equity	1,019.7	970.0	1,563.1	1,487.3	1,084.1	1,101.4	844.3	788.9	502.1	427.4
OTHER INFORMATION (at 31 December)										
Number of shares in issue (millions)	3,186.0	3,139.8	3,139.8	2,910.8	2,375.6	2,367.3	2,358.2	2,310.0	1,936.2	1,822.4
Weighted average number of shares in issue (millions)										
– Basic	3,152.2	3,139.8	2,923.9	2,586.9	2,370.9	2,362.2	2,339.0	2,056.8	1,846.8	1,606.7
– Diluted	N/A	N/A	N/A	2,603.3	2,383.7	2,416.1	2,375.0	2,212.3	2,125.4	2,176.5
Share price (HK\$)	0.700	0.960	2.225	6.000	3.700	3.750	10.050	8.600	5.650	4.225
Market capitalization (US\$millions)	285.9	386.4	895.6	2,239.1	1,126.9	1,138.1	3,038.4	2,546.9	1,402.5	987.1
Number of shareholders	5,576	5,581	5,581	5,632	6,116	5,077	4,897	5,063	5,479	6,000
Number of employees	44,820	48,046	49,493	60,972	30,673	51,270	52,880	45,911	30,808	26,060

N/A: Not applicable

(i) Includes the net debt of certain wholly-owned financing and holding companies.

See page 76 for a glossary of terms.