



Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN THAT an Annual General Meeting ("AGM") of Peace Mark (Holdings) Limited (the "Company") will be held at Boardroom, World Trade Centre Club, 38th Floor, World Trade Centre, 280 Gloucester Road, Causeway Bay, Hong Kong on 1 August, 2003 at 4:00 p.m. for the following purposes:

1. To receive and consider the audited financial statements of the Company, the reports of the directors (the "Directors") and auditors (the "Auditors") of the Company for the year ended 31 March, 2003;
2. To declare a final dividend for the year ended 31 March, 2003;
3. To re-elect the Directors and to authorize the Board of Directors to fix their remuneration; and
4. To re-appoint the Auditors of the Company for the ensuing year and to authorize the Board of Directors to fix their remuneration.

By Order of the Board
Tsang Kwong Chiu, Kevin
Company Secretary

Hong Kong
26 June, 2003

Registered Office:

Clarendon House
Church Street
Hamilton HM11
Bermuda

Notes:

1. A member entitled to attend and vote at the AGM may appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company. A member who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each proxy is so appointed.
2. In order to be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company's head office and principal place of business in Hong Kong at Unit 3, 12th Floor, Cheung Fung Industrial Building, 23-39 Pak Tin Par Street, Tsuen Wan, Hong Kong for registration not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the meeting should you wish.
3. The register of members of the Company will be closed from Wednesday, 30 July, 2003 to Friday, 1 August, 2003, both days inclusive, during which period no transfer of shares will be registered.
4. To be qualified for the above-mentioned final dividend, all transfers, accompanied by the relevant share certificates, must be lodged with the Company's share registrar in Hong Kong, Secretaries Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not later than 4:00 p.m. on Tuesday, 29 July, 2003.



10th LISTING ANNIVERSARY

