

## Financial Summary

(Expressed in United States dollars)

	Year ended 31 March 2000 \$'000	Year ended 31 March 2001 \$'000	Year ended 31 March 2002 \$'000	Year ended 31 March 2003 \$'000
<b>Combined/consolidated results</b>				
Turnover	<u>145,119</u>	<u>145,946</u>	<u>159,346</u>	<u>174,390</u>
Profit from ordinary activities before taxation	13,269	12,513	10,706	11,960
Taxation	(1,796)	(1,192)	(1,126)	(1,206)
Minority interests	<u>(540)</u>	<u>(469)</u>	<u>(1,020)</u>	<u>(989)</u>
Profit attributable to shareholders	<u>10,933</u>	<u>10,852</u>	<u>8,560</u>	<u>9,765</u>
<b>Combined/consolidated assets and liabilities</b>				
Fixed assets	5,851	5,672	5,324	5,754
Goodwill	–	–	10,001	9,495
Intangible assets	22,062	20,395	19,209	18,287
Other assets	449	465	312	460
Net current assets	35,867	13,221	21,440	15,906
Non-current liabilities	(107)	(331)	(35,583)	(17,900)
Minority interests	<u>(2,195)</u>	<u>(1,880)</u>	<u>(2,850)</u>	<u>(3,086)</u>
Net assets	<u>61,927</u>	<u>37,542</u>	<u>17,853</u>	<u>28,916</u>
<b>Proforma earnings/Earnings per share</b>				
Basic	<u>0.0516 cent</u>	<u>0.0512 cent</u>	<u>0.0404 cent</u>	<u>0.0431 cent</u>
Diluted	<u>0.0118 cent</u>	<u>0.0117 cent</u>	<u>0.0092 cent</u>	<u>0.0103 cent</u>
Dividends	<u>7,021</u>	<u>28,038</u>	<u>–</u>	<u>1,068</u>

### Basis of preparation

The financial information in relation to each of the three years ended 31 March 2000, 2001 and 2002 was prepared on the basis as if the acquisition of ILC International Corporation by Hang Ten International Holdings Limited as set out in note 1 to the 2003 audited consolidated financial statements had been completed on 1 April 1999 and extracted from the Accountants' Report included in the document dated 31 October 2002 issued for the purpose of the listing of the Company's shares on The Stock Exchange of Hong Kong Limited. The financial information for the year ended 31 March 2003 was extracted from the 2003 audited consolidated financial statements.