



NOTICE IS HEREBY GIVEN that the Annual General Meeting of South Sea Holding Company Limited (the “Company”) will be held at Chater Room II, Function Room Level (B1), The Ritz-Carlton, 3 Connaught Road Central, Hong Kong on 8 September 2003 at 10:00 a.m. for the following purposes:–

1. To receive and adopt the audited financial statements and the Reports of the Directors and Auditors for the year ended 31 March 2003;
2. To re-elect the retiring Directors and to authorize the Board of Directors to fix the remuneration of the Directors; and
3. To re-appoint the retiring Auditors and to authorize the Board of Directors to fix their remuneration.

By order of the Board

Watt Ka Po James

Company Secretary

Hong Kong, 30 July 2003

Notes:

1. A member who is the holder of two or more shares and who is entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and, on a poll, vote in his stead. A proxy need not be a member of the Company.
2. To be valid, the form of proxy, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the share registrars of the Company in Hong Kong, Abacus Share Registrars Limited at G/F., Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
3. The register of members in Hong Kong will be closed from 2 September 2003 to 8 September 2003, both days inclusive, during which period no transfer of shares will be effected for the purpose of determining the identity of members who are entitled to attend and vote at the meeting. In order to register the transfers, all transfers accompanied by the relevant share certificates must be lodged with the share registrars of the Company in Hong Kong, Abacus Share Registrars Limited at G/F., Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not later than 4:00p.m. on 1 September 2003.