

Basic Corporate Information

- 1. Official name of the Company** (Chinese) : 安徽海螺水泥股份有限公司
(English) : ANHUI CONCH CEMENT COMPANY LIMITED
Abbreviation in English : ACC
- 2. Exchanges on which the Company's shares are listed:**

 - H shares** : The Stock Exchange of Hong Kong Limited
 - Stock code** : 0914
 - A shares** : The Shanghai Stock Exchange
 - Stock code** : 600585
 - Stock Abbreviation** : Conch Cement
- 3. Registered address and office address** : 209 Beijing East Road
Wuhu City, Anhui Province
The Peoples' Republic of China
Postal code : 241000
Email address of the Company : conch@mail.ahwhptt.net.cn
- 4. Legal representative of the Company** : Guo Wensan
- 5. Secretary to the Board** : Zhang Mingjing
Contact number : 0086 553 3115338
Fax number : 0086 553 3114550
Company secretary (in Hong Kong) : Leo P Y Chiu
Contact number : 00852-2111 3220
Fax number : 00852-2111 3299
Securities affairs representative : Yang Kaifa
Contact number : 0086 553 3114546
Email address : conch_ah@mail.wh.ah.cn
- 6. Company's designated newspapers for information disclosure** : Shanghai Securities Journal, China Securities, Hong Kong Wen Wei Po and The Standard
Website for publication of this interim report : <http://www.sse.com.cn>
Location where the Company's interim report available for inspection : Secretariat to the Board of the Company

7. Other related information

Registration number of business license	:	3400001300128
Tax registration number	:	GSHZ34020214949036-X DSWZ34020214949036-X
Legal adviser as to PRC law	:	Jingtian & Gongcheng 15th Floor, The Union Plaza 20 Chaoyangmen Wai Dajie Beijing The Peoples' Republic of China
Legal adviser as to Hong Kong law	:	Chiu & Partner 41st Floor, Jardine House 1 Connaught Place Hong Kong
International auditors	:	PricewaterhouseCoopers, Certified Public Accountants 22nd Floor, Prince Building, Central, Hong Kong
PRC auditors	:	PricewaterhouseCoopers Zhongtian Certified Public Accountants Company Limited 12th Floor, Shui On Plaza, 333 Huai Hai Zhong Road Shanghai, PRC

8. Major financial data and indicators

i) *Financial summary prepared in accordance with the International Accounting Standards ("IFRS")*

Amount: RMB'000

Item	From January 2003 to June 2003	From January 2002 to June 2002	Difference as compared with the same period of the previous year (%)
Net operating income	2,116,990	1,233,481	71.63
Net profit	223,726	103,480	116.20
			% change as compared with the beginning of the year
	30 June 2003	31 December 2002	
Total assets	10,233,580	8,710,467	17.49
Liabilities	6,076,139	4,770,809	27.36

Basic Corporate Information

ii) Major financial data and indicators prepared in accordance with the PRC accounting standards

Table 1:

Amount: RMB'000

Item	30 June 2003	31 December 2002	% change as compared with the beginning of the year
Current assets	1,594,488	1,423,250	12.03
Current liabilities	4,058,313	3,548,876	14.35
Total assets	10,419,987	8,899,624	17.08
Shareholders' equity (excluding minority interests)	3,444,785	3,220,666	6.96
Net assets per share (RMB)	2.91	2.72	6.99
Adjusted net assets per share (RMB)	2.91	2.72	6.99

Table 2:

Amount: RMB'000

Item	From January 2003 to June 2003	From January 2002 to June 2002	Difference as compared with the same period of the previous year (%)
Income from core business	2,131,284	1,247,489	70.85
Net profit	221,808	101,561	118.40
Net profit after deduction of extraordinary profit or loss	225,432	101,897	121.24
Earnings per share (RMB)	0.187	0.086	118.40
Return on net assets (diluted)	6.44%	3.26%	97.55
Net cash flows from operating activities	897,300	289,618	209.82

Extraordinary items for the reporting period and their respective amounts are as follows:

Extraordinary items

Amount: RMB'000

Non-operating profit or loss (after tax)	-3,624
--	--------

iii) Explanations for differences between consolidated financial statements prepared in accordance with the PRC Accounting Standards and those prepared in accordance with IFRS

(Amount: RMB'000)

	Net profit		Shareholder' equity	
	From January 2003 to June 2003 Unaudited	From January 2002 to June 2002 Unaudited	30 June 2003 Unaudited	31 December 2002 Audited
As reported in statutory financial statements prepared in accordance with the PRC Accounting Standards	221,808	101,561	3,444,785	3,220,666
Adjustment made in accordance with the IFRS				
- Proposed distribution of dividend in subsequent period				59,174
- Reversal of revaluation surplus of leasehold land	1,918	1,919	-169,499	-171,414
As reported in accordance with the IFRS	223,726	103,480	3,275,286	3,108,426