

募集資金的運用

本公司於一九九四年十二月透過發售 160,000,000 股 H 股，募集資金約港幣 424,000,000 元，自上市至二零零三年六月三十日止，累計動用資金約為港幣 337,000,000 元，其中用於投資項目為港幣 84,360,000 元，用於減輕負債及作為營運資金使用約為港幣 252,640,000 元。

尚未使用的募集資金約為港幣 87,000,000 元，分別以港幣、美元和人民幣存放於中國境內的銀行。

USE OF PROCEEDS

The Company raised approximately HK\$424,000,000 through the issue of 160,000,000 H shares in December 1994. From the date of listing to 30 June 2003, the Company had used a total of approximately HK\$337,000,000, of which HK\$84,360,000 was used in investment projects and HK\$252,640,000 was used for debt repayment and working capital.

The balance of the unutilised proceeds amounted to RMB87,000,000 which is deposited with banks in the PRC in Hong Kong dollars, US dollars and Renminbi.