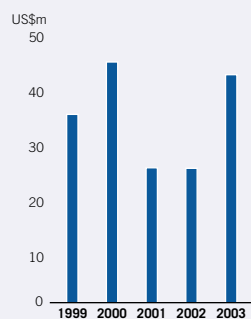


## Half-Year Highlights

### Contribution from operations

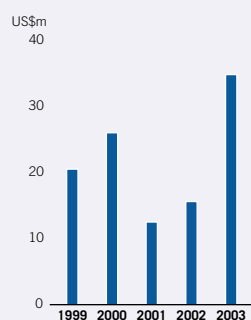


### Financial summary

Six months ended 30 June	2003	2002	change
<b>US\$ millions</b>			
Turnover	1,008.7	899.1	+12.2%
Contribution from operations	43.1	25.4	+69.7%
Recurring profit	34.8	15.6	+123.1%
Foreign exchange gains	1.9	11.2	-83.0%
Profit attributable to ordinary shareholders	36.7	26.8	+36.9%

	At 30 June 2003	At 31 December 2002	change
<b>US\$ millions</b>			
Net current assets	235.6	20.6	+1,043.7%
Total assets	2,066.9	2,313.1	-10.6%
Net debt	869.8	1,062.7	-18.2%
Shareholders' deficit	(20.8)	(71.2)	-70.8%
Net assets <sup>(i)</sup>	312.3	352.9	-11.5%

### Recurring profit



### Per share data

Six months ended 30 June	2003	2002	change
<b>U.S. cents</b>			
Recurring profit	1.09	0.50	+118.0%
Basic earnings	1.15	0.85	+35.3%

### Financial ratio

Times	At 30 June 2003	At 31 December 2002	change
<b>Gearing ratio<sup>(ii)</sup></b>			
– Consolidated	2.79	3.01	-7.3%
– Company	0.09	0.15	-40.0%

(i) Equivalent to the sum of shareholders' deficit and outside interests.

(ii) Calculated as net debt divided by net assets.