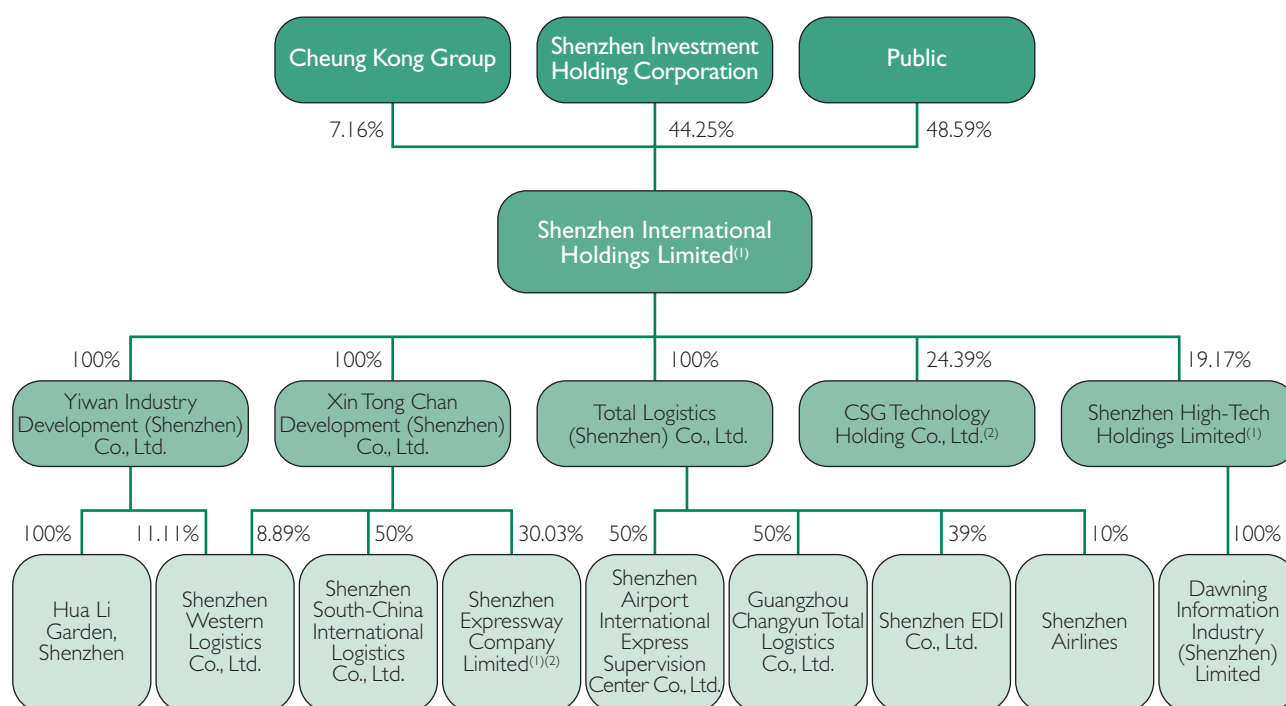


Corporate Profile

Shenzhen International Holdings Limited is a company incorporated in Bermuda with limited liability and is listed on the main board of The Stock Exchange of Hong Kong Limited. Its principal activity is investment holding. The Group, comprising the Company and its subsidiaries and associates, is principally engaged in the provision of total logistics and transportation ancillary services as well as investment, operation and management of related assets and projects.

Shenzhen Investment Holding Corporation ("SIHC") is the controlling shareholder holding approximately 44.25% of the issued share capital of the Company. SIHC is the largest investment holding institution empowered by the Shenzhen Municipal Government to own a portfolio of assets and operations such as infrastructure, energy, transportation, advanced and new technology, public utilities as well as finance and securities. It has a combined strength for the development of modern logistics in terms of resources, geographical location, expertise and mechanism. SIHC has strong support from the Shenzhen Municipal Government.

With the full support and assistance of SIHC, the Company is actively expanding its business with the aim of establishing a business system equipped with airports, harbours and land logistics resources and infrastructure projects and supported by logistics information platforms and supply chain management techniques.



(1) Listed company in Hong Kong

(2) Listed company in the PRC