

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of shareholders of Fujian Group Limited (Provisional Liquidators Appointed) (the "Company") will be held at Conference Room, 5th Floor, Allied Kajima Building, 138 Gloucester Road, Hong Kong on Tuesday, 30 September 2003 at 9:00 a.m. for the following purposes:

1. To receive, consider and adopt the audited financial statements and the reports of the Provisional Liquidators and the auditors for the year ended 31 March 2003.
2. To appoint auditors for the ensuing year, special notice being given pursuant to Sections 116C and 132(1) of the Companies Ordinance to propose the following resolution as an ordinary resolution:

"THAT Nexia Charles Mar Fan & Co, who were appointed as auditors of the Company by the Provisional Liquidators to fill the casual vacancy arising from the resignation of HLB Hodgson Impey Cheng, be re-appointed as auditors of the Company to hold office until the conclusion of the next annual general meeting at a remuneration to be determined."

For and on behalf of
Fujian Group Limited
(Provisional Liquidators Appointed)
Man Miu Sheung
Company Secretary

Hong Kong, 4 September 2003

Notes:

- (1) Any member of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more than one proxy in respect of the whole or any part of his holding of shares of the Company to attend and, on a poll, vote in his/her stead in accordance with the Company's Articles of Association. A proxy need not be a member of the Company.
- (2) Where there are joint registered holders of any shares, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such shares as if he were solely entitled thereto; but if more than one of such joint holders are present at the meeting personally or by proxy, that one of the said persons so present whose name stands first in the register of the members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.
- (3) To be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof must be lodged with the Registered Office of the Company at 7th Floor Allied Kajima Building, 138 Gloucester Road, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof as the case may be and in default thereof the form of proxy and such power or authority shall not be treated as valid.