

IMPORTANT MESSAGE

The Board of Directors of Sinopec Shanghai Petrochemical Company Limited (the "Company") and its directors jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of the information contained in this report and confirm that there are no material omissions or false or misleading statements in this report.

Mr. Lu Yiping, Chairman and President of the Company, Mr. Han Zhihao, Chief Financial Officer and Mr. Hua Xin, Finance Manager of the Company hereby warrant the authenticity and completeness of the financial statements contained in the interim report.