

## → Five-year Financial Summary

|   |                | Year ended |           | Period from              | Year ended |
|---|----------------|------------|-----------|--------------------------|------------|
|   | 30.6.2003      | 30.6.2002  | 30.6.2001 | 1.1.1999 to<br>30.6.2000 | 31.12.1998 |
| Earnings per ordinary shares – Basic (HK\$)                 | <b>1.39</b>    | 0.05*      | 0.69*     | 0.26*                    | (2.93)*    |
| Earnings per ordinary shares – Diluted (HK\$)               | <b>N/A</b>     | N/A        | 0.53*     | 0.26*                    | N/A        |
| <b>Key ratios</b>   |                |            |           |                          |            |
| Gearing ratio   | <b>62%</b>     | –          | –         | –                        | –          |
| Return on shareholders' funds                               | <b>14%</b>     | 4%         | 8%        | 2%                       | (26%)      |
| Return on capital employed                                  | <b>6%</b>      | 4%         | 7%        | 2%                       | (22%)      |
| <b>Profit and loss account data</b><br>(HK\$'m)             |                |            |           |                          |            |
| Turnover  | <b>5,770.0</b> | 125.1      | 135.9     | 149.7                    | 81.4       |
| <b>Turnover by activities</b>                               |                |            |           |                          |            |
| Facilities  | <b>717.6</b>   | –          | –         | –                        | –          |
| Contracting   | <b>4,158.2</b> | –          | –         | –                        | –          |
| Transport   | <b>603.3</b>   | –          | –         | –                        | –          |
| Financial, Environmental and others                         | <b>94.3</b>    | –          | –         | –                        | –          |
| Roads and bridges   | <b>182.6</b>   | –          | –         | –                        | –          |
| Energy, water treatment<br>and waste management             | <b>1.2</b>     | –          | –         | –                        | –          |
| Container handling, logistics<br>and warehousing            | <b>12.8</b>    | 125.1      | 135.9     | 149.7                    | 81.4       |
| <b>Turnover by region</b>                                   |                |            |           |                          |            |
| Hong Kong   | <b>4,362.2</b> | –          | –         | –                        | –          |
| Mainland China  | <b>1,405.8</b> | 125.1      | 135.9     | 149.7                    | 81.4       |
| Others  | <b>2.0</b>     | –          | –         | –                        | –          |
| Profit / (loss) attributable to shareholders                | <b>1,213.4</b> | 143.9      | 276.1     | 65.8                     | (240.1)    |
| <b>Attributable operating profit / (loss) by activities</b> |                |            |           |                          |            |
| Facilities  | <b>73.3</b>    | –          | –         | –                        | –          |
| Contracting   | <b>154.4</b>   | –          | –         | –                        | –          |
| Transport   | <b>(25.1)</b>  | –          | –         | –                        | –          |
| Financial, Environmental and others                         | <b>33.8</b>    | –          | –         | –                        | –          |
| Roads and bridges   | <b>124.3</b>   | –          | –         | –                        | –          |
| Energy, water treatment<br>and waste management             | <b>200.6</b>   | –          | –         | –                        | –          |
| Container handling, logistics<br>and warehousing            | <b>403.6</b>   | 360.8      | 319.3     | 101.2                    | (48.8)     |

\* Earnings per ordinary share were restated to reflect the share consolidation as set out in Note 25(c).

|  |                 | Year ended |           | Period from              | Year ended |
|--|-----------------|------------|-----------|--------------------------|------------|
|  | 30.6.2003       | 30.6.2002  | 30.6.2001 | 1.1.1999 to<br>30.6.2000 | 31.12.1998 |
| <b>Profit and loss account data</b> (Continued)  |                 |            |           |                          |            |
| (HK\$'m)   |                 |            |           |                          |            |
| Attributable operating profit / (loss)   |                 |            |           |                          |            |
| by region  |                 |            |           |                          |            |
| Hong Kong  | <b>613.1</b>    | 338.5      | 305.5     | 108.9                    | –          |
| Mainland China   | <b>350.1</b>    | 22.3       | 13.8      | (7.6)                    | (48.8)     |
| Others   | <b>1.7</b>      | –          | –         | –                        | –          |
| Head office and non-recurrent items  |                 |            |           |                          |            |
| Impairment loss on fixed assets  | <b>(74.8)</b>   | (119.5)    | –         | –                        | –          |
| Profit on disposal of a subsidiary   | <b>27.1</b>     | 21.7       | –         | –                        | –          |
| Loss on disposal of a subsidiary<br>and partial disposal of jointly<br>controlled entities | –               | (90.0)     | –         | –                        | –          |
| Recognition of one-off negative goodwill   | <b>474.0</b>    | –          | –         | –                        | –          |
| Amortization of net negative goodwill  | <b>72.0</b>     | –          | –         | –                        | –          |
| Fair value adjustments arising<br>from the Reorganization                                  | <b>(20.9)</b>   | –          | –         | –                        | –          |
| Shareholders' loan interest expenses   | –               | –          | –         | –                        | (9.1)      |
| Other interest income  | <b>6.5</b>      | 4.3        | 4.8       | 8.4                      | 22.8       |
| Other finance costs  | <b>(131.5)</b>  | –          | –         | –                        | –          |
| Interest expense capitalized   | –               | –          | –         | –                        | 4.5        |
| Expenses arising from the Reorganization   | <b>(24.0)</b>   | –          | –         | –                        | –          |
| Other overheads  | <b>(79.9)</b>   | (27.6)     | (45.1)    | (37.9)                   | (39.7)     |
| Special provisions   | –               | (5.8)      | (2.9)     | (6.0)                    | (169.8)    |
| <b>Balance sheet data</b>  |                 |            |           |                          |            |
| (HK\$'m)   |                 |            |           |                          |            |
| Total assets   | <b>27,408.5</b> | 3,817.1    | 3,942.9   | 3,797.3                  | 1,281.4    |
| Total liabilities and minority interests   | <b>18,850.6</b> | 99.7       | 464.2     | 460.9                    | 354.2      |
| Bank loans   | <b>9,378.2</b>  | –          | –         | –                        | –          |
| Other loans  | <b>62.9</b>     | –          | 1.6       | 11.7                     | 33.2       |
| Shareholders' funds  | <b>8,557.9</b>  | 3,717.4    | 3,478.7   | 3,336.5                  | 927.2      |