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## **MANSION HOUSE GROUP LIMITED**

### **萬勝集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

## **DELAY IN PUBLICATION OF THE RESULTS OF THE GROUP FOR THE YEAR ENDED 31 DECEMBER 2002 AND DESPATCH OF THE 2002 ANNUAL REPORT**

Due to delays in obtaining financial information of the PRC Subsidiary, the meeting of the Board to consider the audited Final Results will be postponed to on or before 27 May 2003, the publication of the audited Final Results will be postponed to on or before 28 May 2003 and the 2002 Annual Report is expected to be despatched to the shareholders of the Company on or before 31 May 2003. The unaudited final results will be published as soon as practicable on or before 26 May 2003.

The delay in publication of the unaudited and audited Final Results of the Company and the delay in despatch of the 2002 Annual Report constitute a breach of paragraphs 8(1), 11(1) and 11(3)(i)(c) of the Listing Agreement.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

The board of directors (the "Board") of Mansion House Group Limited (the "Company") announces that there will be a delay in publication of the final results of the Company and its subsidiaries for the year ended 31 December 2002 (the "Final Results"). The unaudited final results will be published as soon as practicable on or before 26 May 2003. It is expected that the meeting of the Board to consider the audited Final Results will be postponed to on or before 27 May 2003, the audited Final Results will be published on or before 28 May 2003 and the 2002 Annual Report is expected to be despatched on or before 31 May 2003. Further announcement shall be made if there is any change in the board meeting date, publication dates of the unaudited and audited Final Results and despatch date of the 2002 Annual Report.

The delay in publication of the audited Final Results and despatch of the 2002 Annual Report is due to delays in obtaining financial information of a subsidiary of the Company in PRC (the "PRC Subsidiary"). Subsequent to the disposal of the Company's entire interests in the PRC Subsidiary in February 2003 as announced on 29 January 2003, there were changes in the management of the PRC Subsidiary. The outbreak of SARS has also impeded the progress of the management of the PRC Subsidiary in organizing the outstanding financial information.

As the results of the PRC Subsidiary accounts for more than 50% of the total assets as well as the total turnover of the Company based on the interim report as at 30 June 2002, no unaudited final results can be published until the outstanding financial information is available for the purposes of determining the profit derived from or loss caused by the PRC Subsidiary.

Pursuant to paragraphs 8(1), 11(1) and 11(3)(i)(c) of the Listing Agreement entered into between the Company and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), the Company should release the Final Results and despatch the 2002 Annual Report not later than four months after the financial year end.

The delay in publication of the unaudited and audited Final Results of the Company and the delay in despatch of the 2002 Annual Report constitute a breach of paragraphs 8(1), 11(1) and 11(3)(i)(c) of the Listing Agreement.

Each director of the Company is aware of and will comply with Rule A3 of Appendix 10 of the Rules Governing the Listing of Securities on the Stock Exchange. The directors confirm that they have not dealt in the shares of the Company since 24 March 2003 and undertake with the Stock Exchange that they will not deal in the shares of the Company until the audited Final Results are released and published.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Mansion House Group Limited**  
**WONG Nam, Marian**  
*Secretary*

Hong Kong, 28 April 2003

Please also refer to the published version of this announcement in The Standard.