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COSMOPOLITAN INTERNATIONAL HOLDINGS LIMITED
四海國際集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

COMPLETION OF AGGREGATE PLACING

The Company announces that the completion of the Aggregate Placing took place on 30 September 2003 and 78,500,000 Shares were placed out.

Unless otherwise stated herein, terms used in this announcement shall have the same meanings as defined in the announcements of the Company dated 1 September 2003 and 11 September 2003 in relation to, amongst other things, the Aggregate Placing (the “Announcements”).

Further to the Announcements of the Company in relation to, amongst other things, the Aggregate Placing, the Company announces that all conditions to the Aggregate Placing have been fulfilled on 30 September 2003. Completion of the Aggregate Placing took place on 30 September 2003 and 78,500,000 Shares were placed out. The net proceeds of the Aggregate Placing is approximately HK\$11.4 million.

For and on behalf of the Board
Cosmopolitan International Holdings Limited
Low Kim Teik
Executive Director

Hong Kong, 2 October 2003

* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.