

## 綜合現金流量表

### Consolidated Cash Flow Statement

截至二零零三年十二月三十一日止年度  
For the year ended 31st December 2003

		2003 千港元 HK\$'000	重報 As restated 2002 千港元 HK\$'000
營運盈利	Operating profit	665,698	555,651
呆壞賬撥備	Charge for bad and doubtful debts	129,236	181,512
商譽攤銷	Amortisation of goodwill	35,498	35,498
借入資本利息支出	Interest paid on loan capital	60,036	38,263
折舊	Depreciation	20,712	25,479
持作可出售物業 之準備回撥	Write-back of provision on property available for sale	5,369	-
收回過往年度 已撇銷貸款	Recoveries of advances written off in previous years	24,668	21,735
出售及贖回持至到期之 證券及非持作買賣用途 之證券之溢利淨額	Net gain on disposal and redemption of held-to-maturity securities and non-trading securities	16,164	28,269
來自上市投資之 股息收入	Dividend received from listed investments	(3,401)	(6,299)
來自非上市投資之 股息收入	Dividend received from unlisted investments	(4,451)	(1,678)
營運資金變動前之 營運盈利	Operating profit before working capital changes	949,529	878,430
營運資產(增加)/減少：	(Increase)/Decrease in operating assets:		
為期三個月以上之庫券	Treasury bills maturing beyond three months	(43,346)	(15,850)
為期三個月以上之銀行 同業及其他金融 機構之存款	Placements with banks and other financial institutions maturing beyond three months	(1,785,536)	287,503
商業票據	Trade bills	(688,604)	(43,984)
所持存款證	Certificates of deposit held	(5,623,531)	102,861
持至到期之證券	Held-to-maturity securities	1,843,328	(2,609,984)
持作買賣用途之證券	Trading securities	38,525	(38,525)
非持作買賣用途之證券	Non-trading securities	654,344	(991,970)
貸款及其他賬項	Advances and other accounts	(8,345,666)	(5,458,981)
營運負債增加/(減少)：	Increase/(Decrease) in operating liabilities:		
為期三個月以上之銀行 同業及其他金融機構 之存款及結餘	Deposits and balances of banks and other financial institutions maturing beyond three months	15,065,603	(210,439)
客戶存款	Deposits from customers	(3,358,092)	9,045,723
已發行存款證	Certificates of deposit issued	5,484,871	1,429,002
其他賬項及準備金	Other accounts and provisions	177,599	22,031
除稅前營運活動之 現金流入淨額	Net cash inflow from operating activities before taxation	4,369,024	2,395,817
已繳香港利得稅淨額	Net Hong Kong profits tax paid	(184,773)	(27,224)
營運活動之現金 流入淨額	Net cash inflow from operating activities	4,184,251	2,368,593

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	附註 Note	2003 千港元 HK\$'000	重報 As restated 2002 千港元 HK\$'000
<b>投資活動</b>			
投資活動			
支付收購聯營公司 之現金代價		-	(177,152)
購買固定資產		<b>(10,545)</b>	(12,327)
出售固定資產之收益		<b>41,124</b>	4,161
來自上市投資之 股息收入		<b>3,401</b>	6,299
來自非上市投資之 股息收入		<b>4,451</b>	1,678
來自聯營公司之 股息收入		-	3,750
<b>投資活動之現金 流入/ (流出) 淨額</b>		<b>38,431</b>	(173,591)
<b>融資活動</b>			
融資活動			
發行借入資本		<b>935,916</b>	2,045,916
發行股本		-	759,329
發行股份支出		-	(11,427)
借入資本利息支出		<b>(60,036)</b>	(38,263)
支付普通股之股息		<b>(231,018)</b>	(179,327)
支付可轉換非累計 優先股之股息		<b>(74,821)</b>	(64,710)
<b>融資活動之現金 流入淨額</b>	42(a)	<b>570,041</b>	2,511,518
<b>匯兌差額之影響</b>	32	<b>(12,342)</b>	186
<b>現金及等同現金項目 之增加</b>		<b>4,780,381</b>	4,706,706
於一月一日之現金及 等同現金項目		<b>4,522,100</b>	(184,606)
<b>於十二月三十一日之 現金及等同現金項目</b>	42(b)	<b>9,302,481</b>	4,522,100