

綜合現金流量表

Consolidated Cash Flow Statement

截至二零零三年十二月三十一日止年度 for the year ended 31 December 2003

以港幣百萬元計算	in HK\$ million	2003	2002
綜合業務之現金流量	Cash Flows from Consolidated Activities		
扣除財務支出淨額後之綜合業務溢利	Profit from Consolidated Activities after Net Finance Charges	812	2,149
利息開支淨額	Net interest expense	290	385
來自投資收益	Income from investments	(314)	(1,294)
折舊及攤銷	Depreciation and amortisation	609	533
商譽攤銷	Amortisation of goodwill	12	17
商譽之減值虧損	Impairment loss of goodwill	26	-
出售固定資產之虧損	Loss on disposal of fixed assets	43	23
固定資產之減值回撥	Reversal of impairment loss of fixed assets	-	(2)
投資物業重估減值	Investment properties revaluation deficit	587	-
出售投資物業之溢利	Profit on disposal of investment properties	-	(7)
出售附屬公司之溢利	Profit on disposal of subsidiary company	(2)	(7)
出售聯營公司之溢利	Profit on disposal of associated companies	(2)	-
出售投資之溢利	Profit on disposal of investments	(327)	(2)
共同控制實體及非上市投資之減值虧損撥備	Provision for jointly controlled entities / unlisted investments	2	2
未計營運資金變動之經營溢利	Operating Profit before Working Capital Changes	1,736	1,797
存貨增加	Increase in inventories	(25)	(68)
應收賬項、應收賬款、按金及預付款項(增加)/減少	(Increase) / decrease in debtors, accounts receivable, deposits and prepayments	(1,107)	220
上市投資減少	Decrease in listed investments	24	2,165
應付賬項、應付賬款、按金及應付款項增加	Increase in creditors, accounts payable, deposits and accruals	932	397
外幣滙率影響	Effect of foreign exchange rates	(25)	(28)
綜合業務產生之現金	Cash Generated from Consolidated Activities	1,535	4,483
已收利息	Interest received	46	72
已付利息	Interest paid	(443)	(617)
已付所得稅	Income taxes paid	(148)	(226)
綜合業務之現金淨額	Net Cash from Consolidated Activities	990	3,712

以港幣百萬元計算	in HK\$ million	2003	2002
投資業務之現金流量	Cash Flows from Investing Activities		
購入附屬公司(扣除所得現金及等同現金)	Purchase of subsidiary companies (net of cash and cash equivalents acquired)	-	(1,809)
購入附屬公司權益之增加	Purchase of additional interests in a subsidiary company	-	(28)
購入固定資產	Purchase of fixed assets	(954)	(772)
於共同控制實體之投資	Investment in jointly controlled entities	(269)	(795)
於聯營公司之投資	Investment in associated companies	(17)	(75)
出售固定資產所得	Proceeds on disposal of fixed assets	33	39
出售投資所得	Proceeds on disposal of investments	6,356	17
出售附屬公司(扣除出售之現金及等同現金)(附註a)	Disposal of subsidiary companies (net of cash and cash equivalents) (Note a)	14	884
退回購入作價所得	Proceeds on refund of purchase consideration	-	15
借予共同控制實體之貸款增加	Increase in loans to jointly controlled entities	(22)	(127)
投資之減少	Decrease in investments	-	602
借予聯營公司之貸款(增加)/減少	(Increase) / decrease in loans to associated companies	(774)	1,215
從聯營公司之股息收入	Dividend income from associated companies	508	580
從共同控制實體之股息收入	Dividend income from jointly controlled entities	45	39
從各項投資所得收益	Income from investments	263	1,592
來自投資業務之現金淨額	Net Cash from Investing Activities	5,183	1,377
來自融資之現金流量	Cash Flows from Financing Activities		
購回股份	Repurchase of shares	-	(20)
新借款項	New borrowings	4,280	1,835
償還貸款	Repayment of loans	(3,027)	(6,858)
少數股東權益之減少	Decrease in minority interests	(102)	(145)
已派股息	Dividends paid	(4,377)	(1,971)
用於融資之現金淨額	Net Cash used in Financing Activities	(3,226)	(7,159)
現金及等同現金之增加/(減少)淨額	Net Increase / (Decrease) in Cash and Cash Equivalents	2,947	(2,070)
在一月一日之現金及等同現金	Cash and Cash Equivalents at 1 January	2,513	4,574
外幣匯率變動之影響	Effect of Foreign Exchange Rate Changes	9	9
在十二月三十一日之現金及等同現金	Cash and Cash Equivalents at 31 December	5,469	2,513
現金及等同現金結存之分析	Analysis of the Balances of Cash and Cash Equivalents		
現金及銀行存款	Cash and bank deposits	5,511	2,545
銀行透支(附註b)	Bank overdrafts (Note b)	(42)	(32)
		5,469	2,513