

# 股本變動及股東情況

## CHANGES OF SHARE CAPITAL STRUCTURE AND MAJOR SHAREHOLDERS

### 1. Changes of share capital structure

There has been no change in the share capital of the Company during the year. The Company has issued a total amount of 3,326,000,000 shares, including 1,680,000,000 State-owned legal person shares, 1,296,000,000 H shares and 350,000,000 A shares.

### 2. Information of shareholders

(1) As at 31 December 2003, the total number of shareholders of the Company is 58,616, of which 923 are holders of H shares.

(2) Top 10 shareholders of the Company:

Name of shareholders

Name of shareholders	Increase during 2003	Number of shares held at the end of 2003	Percentage (%)	Class	Number of shares pledged or locked up	Type of shareholders (state or foreign)
China Shipping (Group) Company	0	1,680,000,000	50.51	unlisted	0	State-owned legal person shares
HKSCC Nominees Limited	+22,552,000	1,270,328,298	38.19	listed	unknown	H shares
Xin Hua Securities Investment Fund	+15,135,681	15,135,681	0.455	listed	unknown	A shares
China Bank-Hua Xia Securities Investment Fund	+12,703,221	12,703,221	0.382	listed	unknown	A shares
Jing Fu Securities Investment Fund	+9,693,479	9,693,479	0.291	listed	unknown	A shares

## 2. Information of shareholders (continued)

Name of shareholders	Increase during 2003	Number of shares held at the end of 2003	Percentage (%)	Class	Number of shares pledged or (state or foreign) locked up	Type of shareholders
Guo Xin Securities Investment Fund	+8,322,461	8,322,461	0.250	listed	unknown	A shares
China Bank-Kai Yuan Securities Investment Fund	+7,500,000	7,500,000	0.225	listed	unknown	A shares
China Bank-An Xin Securities Investment Fund	+7,500,000	7,500,000	0.225	listed	unknown	A shares
Tong Qian Securities Investment Fund	+7,341,046	7,341,046	0.221	listed	unknown	A shares
China Bank-Jin Tai Securities Investment Fund	+7,250,000	7,250,116	0.218	listed	unknown	A shares

### (3) Top 10 shareholders of circulation shares of the Company:

Name of shareholders	Number of circulation shares held at the end of 2003	Type of shareholders
HKSCC Nominees Limited	1,270,328,298	H shares
Xin Hua Securities Investment Fund	15,135,681	A shares
China Bank-Hua Xia Securities Investment Fund	12,703,221	A shares
Jing Fu Securities Investment Fund	9,693,479	A shares
Guo Xin Securities Investment Fund	8,322,461	A shares
China Bank-Kai Yuan Securities Investment Fund	7,500,000	A shares
China Bank-An Xin Securities Investment Fund	7,500,000	A shares
Tong Qian Securities Investment Fund	7,341,046	A shares
China Bank-Jin Tai Securities Investment Fund	7,250,116	A shares
Shanghai Securities Co., Ltd.	7,003,117	A shares

## 股本變動及股東情況 (續)

### **CHANGES OF SHARE CAPITAL STRUCTURE AND MAJOR SHAREHOLDERS** *(Continued)*

Notes:

1. There has been no change in the controlling shareholder of the Company during the year.
2. China Shipping (Group) Company (“China Shipping”) is the parent company of the Company, with a registered capital of RMB6.612 billion, and its legal representative is Mr. Li Kelin. The main scope of business of China Shipping includes: coastal sea, ocean and inland river transportation; container transportation, cargo canvassing and space booking, customs clearance, multi-transportation, ship leasing, ship agency, cargo forwarding, air cargo transportation and forwarding; ship bunker, material, water and food supplying; ship repair, construction and dismantling; repairing and construction of ship communication products and spare parts; warehousing, depot and terminal service; container repair, construction, sale and purchase and leasing; construction, repairing, sale and purchase of trucks and spare parts; sale and purchase of ships, crude oil, refined oil, coal and steel; foreign trade, personnel training and education, consultancy of ship technology, communication service, export of labour services, realty development, tourism, financial services and hotel services.
3. HKSCC Nominees Limited is a private company, and its main business is to manage shares owned by other companies or individuals.
4. As far as the directors of the Company are aware, the above shareholders are not associated with each other.