

## 合併現金流量表

### Consolidated Cash Flow Statement

(按中國會計準則編製) (Prepared in accordance with PRC GAAP)  
截至二零零三年十二月三十一日止年度 For the year ended 31st December, 2003

		附註 Note	2003 人民幣 RMB
經營活動產生的現金流量：	Cash Flow from Operating Activities:		
銷售商品、提供勞務 收到的現金	Cash received from sales of goods and rendering of services		8,692,193,560
收到的稅費返還	Refund of taxes		73,973,859
收到的其他與經營活動有關的現金	Cash received relating to other operating activities		545,544,687
現金流入小計	Sub-total of cash inflows		9,311,712,106
購買商品、接受勞務支付的現金	Cash paid for purchases of goods and services		(4,816,384,696)
支付給職工以及為職工支付的現金	Cash paid for salaries and on behalf of employees		(586,847,730)
支付的各項稅費	Cash paid for various taxes		(1,536,007,556)
支付的其他與經營活動有關的現金	Cash paid relating to other operating activities	35	(1,234,511,064)
現金流出小計	Sub-total of cash outflows		(8,173,751,046)
經營活動產生的現金流量淨額	Net cash flow from operating activities	(a)	1,137,961,060
投資活動產生的現金流量：	Cash Flow from Investing Activities:		
收回投資所收到的現金	Proceeds from realisation of investments		150,000
取得投資利益所收到的現金	Returns on investment		150,493
處置固定資產而收回的現金淨額	Proceeds from disposal of fixed assets		47,403,119
收到的其他與投資活動有關的現金	Cash received relating to other investing activities		4,020,296
現金流入小計	Sub-total of cash inflows		51,723,908
購建固定資產、在建工程、 無形資產和其他長期資產 所支付的現金	Cash paid to acquire fixed assets, construction-in-progress, intangible assets and other long-term assets		(467,672,727)
投資所支付的現金	Cash paid for investment		(86,101,319)
支付的其他與投資活動有關 的現金	Cash paid relating to other investing activities		(25,433,169)
現金流出小計	Sub-total of cash outflows		(579,207,215)
投資活動產生的現金流量淨額	Net cash used in investing activities		(527,483,307)

## 合併現金流量表 (續)

### Consolidated Cash Flow Statement (Continued)

(按中國會計準則編製) (Prepared in accordance with PRC GAAP)  
截至二零零三年十二月三十一日止年度 For the year ended 31st December, 2003

	附註 Note	2003 人民幣 RMB
籌資活動產生的現金流量：	Cash Flow from Financing Activities:	
吸收投資所收到的現金	Cash received from capital contribution	300,011,438
發行債券所收到的現金	Proceeds from issuance of convertible bonds	937,020,942
借款所收到的現金	Cash received from borrowings	2,771,878,147
由股東借款所收到的現金	Loan from a shareholder	124,047,480
收到的其他與籌資活動有關的現金	Cash received relating to other financing activities	17,872,787
現金流入小計	Sub-total of cash inflows	4,150,830,794
償還債務所支付的現金	Repayment of borrowings	(4,231,355,630)
分配股利、利潤和償付利息所支付的現金	Cash payment for interest expenses and distribution of dividends or profits	(376,843,171)
支付的其他與籌資活動有關的現金	Cash paid relating to other financing activities	(77,471,646)
現金流出小計	Sub-total of cash outflows	(4,685,670,447)
籌資活動產生的現金流量淨額	Net cash used in financing activities	(534,839,653)
匯率變動對現金的影響	Effect of changes in exchange rate on cash	(54,537)
現金淨增加額	Net increase in Cash	(c) 75,583,563

後附會計報表附註為本會計報表的組成部份。  
The accompanying notes form an integral part of these financial statements.

企業負責人：

Legal representative:

李桂榮

Li Gui Rong

主管會計工作的負責人：

Chief financial officer:

孫玉國

Sun Yu Guo

會計機構負責人：

Accounting supervisor:

于竹明

Yu Zhu Ming

## 合併現金流量表 (續)

### Consolidated Cash Flow Statement (Continued)

(按中國會計準則編製) (Prepared in accordance with PRC GAAP)

截至二零零三年十二月三十一日止年度 For the year ended 31st December, 2003

2003  
人民幣  
RMB

(a) 將淨利潤調節為經營活動的現金流量：	Reconciliation of Net Profit to Cash Flow from Operating Activities:	
淨利潤	Net profit	253,871,661
少數股東損益	Profit of minority shareholders	36,753,388
計提資產減值準備	Provision for impairment of assets	68,013,221
固定資產折舊	Depreciation of fixed assets	497,315,868
無形資產攤銷	Amortisation of intangible assets	34,866,211
長期待攤費用攤銷	Amortisation of long-term deferred expenses	2,091,763
預提費用增加	Increase in accruals	16,658,345
待攤費用增加	Increase in deferred expenses	(374,370)
處置固定資產的損失	Loss on disposal of fixed assets	12,645,279
財務費用	Finance expenses	122,332,279
投資收益	Investment income	(13,902,096)
存貨的增加	Increase in inventories	(84,246,124)
遞延稅款借項減少	Decrease in deferred tax assets	5,101,358
經營性應收項目的增加	Increase in operating receivable items	(16,932,420)
經營性應付項目的增加	Increase in operating payable items	203,766,377
經營活動產生的現金流量淨額	Net cash flows from operating activities	1,137,961,060
(b) 不涉及現金收支的投資和籌資活動：	Non-cash Investing and Financing Activities:	
債務豁免	Exemption from settlement of liabilities	1,237,116
接收客戶固定資產以抵償部份應收賬款	Fixed assets received from customers to settle accounts receivable	800,000
(c) 現金淨增加額：	Net increase in Cash:	
現金及銀行存款的年末餘額	Cash and bank balances, end of year	837,749,627
減：現金及銀行存款的年初餘額	Less: Cash and bank balances, beginning of year	(762,166,064)
現金淨增加額	Net increase in Cash	75,583,563

後附會計報表附註為本會計報表的組成部份。

The accompanying notes form an integral part of these financial statements.

企業負責人：

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李桂榮

Li Gui Rong

主管會計工作的負責人：

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會計機構負責人：

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