

Jiangsu Expressway Company Limited (the “Company”) was incorporated as a joint stock limited company on 1st August 1992 in Jiangsu Province of the People’s Republic of China.

The Company is principally engaged in the investment, construction, operation and management of the Jiangsu Section of Shanghai-Nanjing Expressway (“Shanghai-Nanjing Expressway”) and related toll highways within Jiangsu Province. It also provides passenger transport and other ancillary services along these highways (including refueling, catering, retailing, car repair, advertising and accommodation).

The Company is the only listed company in Jiangsu’s transport and infrastructure industry. On 27th June 1997, the Company’s 1,222,000,000 H shares became listed on The Stock Exchange of Hong Kong Limited (“Hong Kong Stock Exchange”).

On 16th January 2001, the Company’s 150,000,000 A shares became listed on the Shanghai Stock Exchange (“Shanghai Stock Exchange”).

The Company established Sponsored Level I American Depositary Receipt Programme (“ADR”) on 23rd December 2002, trading in the over-the-counter market in the United States.

The Company is principally engaged in the investment, construction, operation and management of toll roads and bridges. Apart from Shanghai-Nanjing Expressway, the Company also owns the entire or partial interests of other toll roads and bridges located in Jiangsu Province, including: the Jiangsu Section of Nanjing-Shanghai Class 2 Highway (“Nanjing-Shanghai Class 2 Highway”), Xicheng Expressway, Guangjing Expressway, the Nanjing Section of Nanjing-Lianyungang Highway, Jiangyin Yangtze Bridge and the Jiangsu Section of Sujiahang Expressway (“Sujiahang Expressway”). The Company is one of China’s largest toll road investors and developers in terms of total assets managed.

The Company, Jiangsu Guangjing Xicheng Expressway Co., Ltd. (“Guangjing Xicheng”), Jiangsu Ninghu Investment Development Co., Ltd. (“Investment Co.”), Jiangsu Sundian Engineering Co., Ltd. (“Jiangsu Sundian”) and Nanjing Shuangshilou Hotel Co., Ltd. (“Shuangshilou”) are collectively referred to as the “Group”.

Detailed information on the major roads and bridges of the Group:

Roads and Bridges	Length (km)	Number of lanes	Number of toll stations	Number of service areas	Year starting operation	Remaining term
Shanghai-Nanjing Expressway	258.46	4	18	6	1997.6	29
Acquired operating right for Nanjing-Shanghai Class 2 Highway	271.1	2-4	6	0	1997.6	21
Acquired operating right for Nanjing Section of Nanjing-Lianyungang Highway	29.8	4	1	0	1999.12	26
Guangjing Expressway	17.2	6	1	0	1999.9	26
Xicheng Expressway	35	6	4	1	1999.9	26
Jiangyin Yangtze Bridge	3.07	6	1	0	1999.9	26
Sujiahang Expressway	100.1	4	10	2	2002.12	30

The Group's Organization:

