

documents available **for inspection**

The following documents are available for inspection:

- (1) Copies of annual reports under the hand of the Chairman;
- (2) Financial statements signed and sealed by the legal representative and the chief accounting officer of the Company;
- (3) In case audited accounting statements are furnished, original copy of auditors' report sealed by the CPA firm and signed and sealed by a certified accountant;
- (4) Original copies of all company documents and announcements published in the press designated by the CSRC during the period;
- (5) Articles of Association;
- (6) Copies of annual reports released in other stock exchanges.

The above documents are available for inspection at the Secretariat Office of Board of Directors at 27/F, Jiangsu Communications Building, 69 Shigu Road, Nanjing, PRC.

Shen Chang Quan
Chairman of the Board of Directors
Jiangsu Expressway Company Limited

1st April 2004