

AviChina Industry & Technology Company Limited (hereinafter referred to as the “Company”) is a joint stock limited company jointly promoted by AVIC II, China Hua Rong Asset Management Corporation, China Cinda Asset Management Corporation and China Orient Asset Management Corporation and incorporated on 30 April 2003 in Beijing, the People’s Republic of China. The Company’s H Shares have been listed on the Hong Kong Stock Exchange since 30 October 2003. At Listing, European Aeronautics Defence and Space Company (“EADS”) acquired 5% of the H Shares in the Company, and has become a strategic partner of the Company.

The Company carries out its operations primarily through its subsidiaries. The Company and its subsidiaries (collectively referred to as the “Group”) are mainly engaged in the research, development, manufacture and sale of vehicles and civilian aircrafts. The Company is a leading mini-sized vehicle manufacturer, the largest helicopter manufacturer and the major aircraft manufacturer in the PRC.

The stock code of the Company is “2357”.

