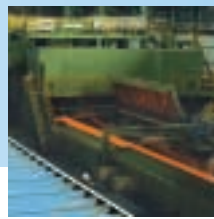


Company Profile

Maanshan Iron & Steel Company Limited (the "Company") was set up on 1 September 1993 and was regarded by the State as one of the nine pilot joint stock limited enterprises which formed the first batch of the overseas listed companies. The Company's H shares were issued overseas during 20 – 26 October 1993 and were listed on The Stock Exchange of Hong Kong Limited on 3 November 1993. The Company issued 410 million social legal person shares and 190 million employee shares in the domestic market during 6 November and 25 December 1993. The social legal person shares were subsequently listed on the Shanghai Stock Exchange in two batches on 6 January and 4 April 1994, respectively. The employee shares were listed on the Shanghai Stock Exchange on 6 September 1994.

Currently, the Company is one of the largest iron and steel producers and marketers in the PRC, and is principally engaged in the manufacture and sale of iron and steel products. Its production process mainly comprises coking, sintering, iron smelting, steel smelting and steel rolling. The Company's principal product is steel products which come in four major categories: plate belt, shaped steel, wire rods and train wheels and tyres, with a full range of models and specifications designed for a variety of applications. Over 90% of these products are sold in the domestic market.



Company Chinese Name	: 馬鞍山鋼鐵股份有限公司 (abbreviated “馬鋼”)
Company English Name	: MAANSHAN IRON & STEEL COMPANY LIMITED (MAS C. L.)
Legal Representative	: Gu Jianguo
Secretaries to the Board of Directors	: Su Jiangan
Correspondence Address	: No. 8 Hong Qi Zhong Road, Maanshan City Anhui Province, the PRC
Telephone	: 86-555-2888158
Fax	: 86-555-2887284
E-mail Address	: mggfdms@magang.com.cn
Company's Registered and Office Address	: No. 8 Hong Qi Zhong Road, Maanshan City Anhui Province, the PRC
Postal Code	: 243003
Company's Website	: http://www.magang.com.cn
Email Address	: mggfdms@magang.com.cn
Newspapers for Information Disclosure	: Shanghai Securities Journal South China Morning Post (Hong Kong) Wen Wei Po (Hong Kong)
Website Designated by China Securities Regulatory Commission for Publishing of Annual Report	: http://www.sse.com.cn
The Company's Annual Report is available at	: Secretariat Office for the Board of Directors of Maanshan Iron & Steel Company Limited
Places of Listing	: Shanghai Stock Exchange (A Share)/ The Stock Exchange of Hong Kong Limited (H Share)
Stock	: Magang Stock (A Share)/Magang Stock (H Share)
Stock Code	: 600808 (A Share)/323 (H Share)
Date of First Registration	: 1 September 1993
Place of Registration	: Anhui Provincial Administration for Industry and Commerce
Corporate Business Licence	: 000970
Tax Registration No	: State Tax: 340504610400837 Land Tax: 34050461040083-7
Accountants appointed by the Company	: Ernst & Young Hua Ming Level 16, Block 3, East Tower Oriental Economic and Trade City Oriental Plaza, 1 Changan Street East City East District, Beijing, PRC Postal code: 100738 Ernst & Young Hong Kong 15/F, Hutchison House, 10 Harcourt Road, Hong Kong